



Announcement Summary

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**Entity name**

SAYONA MINING LIMITED

**Applicable security for the reorganisation**

SYA	ORDINARY FULLY PAID
SYAAA	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES
SYAAM	PERFORMANCE RIGHTS

**Announcement Type**

Update to previous announcement

**Date of this announcement**

23/7/2025

**Reason for the Update**

Sayona has released a revised indicative timetable to ASX on 23 July 2025.

**Refer to below for full details of the announcement**



## Announcement Details

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### Part 1 - Entity and announcement details

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**1.1 Name of +Entity**

SAYONA MINING LIMITED

**1.2 Registered Number Type**

ABN

**Registration Number**

26091951978

**1.3 ASX issuer code**

SYA

**1.4 The announcement is**

Update/amendment to previous announcement

**1.4a Reason for update to a previous announcement**

Sayona has released a revised indicative timetable to ASX on 23 July 2025.

**1.4b Date of previous announcement(s) to this update**

20/6/2025

**1.5 Date of this announcement**

23/7/2025

**1.6 Securities affected by the consolidation or split****ASX +Security Code****ASX +Security Description**

SYA

ORDINARY FULLY PAID

SYAAA

OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

SYAAM

PERFORMANCE RIGHTS

### Part 2 - Approvals

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**2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?**

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.

Yes

**2.2 Approvals**



Approval/Condition	Date for determination	Is the date estimated or actual?	Approval received/condition met?
+Security holder approval	31/7/2025	Estimated	No

**Comments**

Consolidation is subject to security holder approval at the Company's EGM on 31 July 2025

## Part 3 - Consolidation or split timetable and details

**3.1 +Record date**

4/9/2025

**3.2 Date of +security holder meeting**

31/7/2025

**3.2a Effective date of consolidation or split**

1/9/2025

**3.3 Last day for trading in the pre consolidation or split +securities**

2/9/2025

**3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.**

3/9/2025

**3.5 Record date**

4/9/2025

**3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.**

5/9/2025

**3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)**

10/9/2025

**3.8 Trading starts on a normal T+2 basis**

11/9/2025

**3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis**

15/9/2025

## Part 4 - Event type and details

**4.1 The event is**

+Security consolidation

**4.1a Consolidation ratio: the +securities will be consolidated on the basis that every**

150

(pre-consolidation) +securities will be consolidated into

1

(post-consolidation) +security (/ies).

**4.2 Scrip fraction rounding**

Fractions rounded up to the next whole number

## Part 5 - +Securities on issue before and after consolidation or split

**5.1 +Securities on issue before and after the consolidation or split**

<b>ASX +Security Code</b>	<b>ASX +Security Description</b>		
SYA	ORDINARY FULLY PAID		
<b>Quoted/unquoted</b>	<b>Number on issue pre consolidation or split</b>	<b>Number on issue post consolidation or split</b>	<b>Estimate/Actual</b>
Quoted	11,543,296,014	76,955,307	Estimated
<b>ASX +Security Code</b>	<b>ASX +Security Description</b>		
SYAAA	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES		
<b>Quoted/unquoted</b>	<b>Number on issue pre consolidation or split</b>	<b>Number on issue post consolidation or split</b>	<b>Estimate/Actual</b>
Unquoted	2,234,482	14,897	Estimated
<b>ASX +Security Code</b>	<b>ASX +Security Description</b>		
SYAAM	PERFORMANCE RIGHTS		
<b>Quoted/unquoted</b>	<b>Number on issue pre consolidation or split</b>	<b>Number on issue post consolidation or split</b>	<b>Estimate/Actual</b>
Unquoted	280,457,240	1,869,715	Estimated

**5.2 Exercise price of options**

<b>ASX +Security Code</b>	<b>ASX +Security Description</b>	
SYAAA	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	
<b>Quoted/unquoted</b>	<b>Exercise price pre consolidation or split</b>	<b>Exercise price post consolidation or split</b>
Unquoted	0.00000000	0.00000000
<b>ASX +Security Code</b>	<b>ASX +Security Description</b>	
SYAAM	PERFORMANCE RIGHTS	
<b>Quoted/unquoted</b>	<b>Exercise price pre consolidation or split</b>	<b>Exercise price post consolidation or split</b>
Unquoted	0.00000000	0.00000000



Part 6 - Further information

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**6.1 Further information relating to the consolidation or split**

Refer to the Notice of Meeting announcement released 20 June 2025 and the revised timetable announced on 23 July 2025.

**6.2 Additional information for inclusion in the Announcement Summary**