



Announcement Summary

Entity name

NUIX LIMITED

Announcement Type

New announcement

Date of this announcement

Friday August 01, 2025

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
NXL	ORDINARY FULLY PAID	623,857	31/07/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

NUIX LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

117140235

1.3 ASX issuer code

NXL

1.4 The announcement is

New announcement

1.5 Date of this announcement

1/8/2025



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
23-May-2023 08:17	New - Proposed issue of securities - NXL	A placement or other type of issue

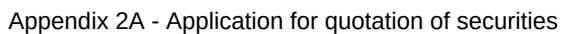
2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

Shares to be issued for the third earnout tranche.

Shares for the third earnout tranche expected to be issued on or about 31 July 2026.



Placement Details

NXL : ORDINARY FULLY PAID

31/7/2025

Distribution Schedule

Number of +securities held	Number of holders	Total percentage of +securities held
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

623,857

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

The issue of shares is being made as part of the Earnout Provisions related to the Rampiva acquisition.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

2.440000

Any other information the entity wishes to provide about the +securities to be quoted

The shares are being issued in recognition of Rampiva's achievement of the second milestone under the Equity Purchase Agreement relating to ACV growth and cost management milestones.
All shares that are issued will be subject to voluntary escrow for 12 months from the date of issue.

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
NXL : ORDINARY FULLY PAID	331,357,188

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
NXLAA : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	1,896,166
NXLAC : PERFORMANCE RIGHTS	11,743,973