



Cancellation Summary

Entity name

ALPHA HPA LIMITED

Announcement Type

Cancellation of previous announcement

Date of this announcement

Friday August 01, 2025

Reason for the cancellation

The Options being issued are not to be quoted A new Appendix 2A and 3G will be lodged

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ALPHA HPA LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

79106879690

1.3 ASX issuer code

A4N

1.4 The announcement is

Cancellation of previous announcement

1.4c Reason for cancellation of previous announcement

The Options being issued are not to be quoted A new Appendix 2A and 3G will be lodged

1.4d Date of previous announcement to this cancellation

1/8/2025

1.5 Date of this announcement

1/8/2025



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

Other

Please refer to the response to Q2.3d for further information about the type of securities to be quoted and the circumstances of the issue.

2.2 The +class of +securities to be quoted is:

Additional +securities in a class that is already quoted on ASX ("existing class")

New +securities in a class that is not yet quoted on ASX ("new class")

2.3c Have these +securities been offered under a +disclosure document or +PDS?

No

2.3d Please provide any further information needed to understand the circumstances in which you are applying to have these +securities quoted on ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Securities are being issued to the Port Curtis Coral Coast Limited, as Trustee for the Port Curtis Coral Coast Aboriginal Peoples Charitable Trust (PCCC Trust). The PCCC Trust signed a Subscription Letter on 31 July 2025.

2.4 Any on-sale of the +securities to be quoted within 12 months of their date of issue will comply with the secondary sale provisions in sections 707(3) and 1012C(6) of the Corporations Act by virtue of:

The publication of a cleansing notice under section 708A(5), 708AA(2)(f), 1012DA(5) or 1012DAA(2)(f)



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class

ASX +security code and description

A4N : ORDINARY FULLY PAID

Issue date

1/8/2025

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes

Issue details

Number of +securities to be quoted

52,966

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.94400000

Any other information the entity wishes to provide about the +securities to be quoted

The purpose(s) for which the entity is issuing the securities

Other

Please provide additional details

The placement satisfies the economic participation requirement of the Company's debt funding arrangement with the Northern Australia Infrastructure Facility (NAIF).



Part 3C - number and type of +securities to be quoted (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities**ASX +security code**

New class - code to be confirmed

+Security description

OPTION EXPIRING 1-AUG-2028 EX \$1.13

+Security type

Options

ISIN code**Issue date**

1/8/2025

Will all the +securities issued in this class rank equally in all respects from the issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held
		For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over	1	100.00 %

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 1.13000000

Expiry date

1/8/2028



Details of the type of +security that will be issued if an option is exercised

A4N : ORDINARY FULLY PAID

Number of +securities that will be issued if an option is exercised

One for one.

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities to be quoted or provide the information by separate announcement.

<https://alphahpa.com.au/wp-content/uploads/2025/08/2923856.pdf>

Issue details

Number of +securities to be quoted

500,000

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

The options are attaching options to the \$50,000 being paid by the PCCC Trust for 52,966 shares on 1 August 2025.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.000000

Any other information the entity wishes to provide about the +securities to be quoted

The purpose(s) for which the entity is issuing the securities

Other

Please provide additional details

The agreement with the PCCC Trust satisfies the economic participation requirement of the Company's debt funding arrangement with the Northern Australia Infrastructure Facility (NAIF)



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
A4N : ORDINARY FULLY PAID	1,137,055,263
New class - code to be confirmed : OPTION EXPIRING 1-AUG-2028 EX \$1.13	500,000

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
A4NAU : OPTION EXPIRING 31-AUG-2025 EX \$0.90	3,000,000
A4NAD : PERFORMANCE RIGHTS	10,213,403



Part 5 - Other Listing Rule requirements

5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

No

5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

Yes

5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

552,966

5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?

No