



Announcement Summary

Entity name

ALPHA HPA LIMITED

Date of this announcement

Friday August 01, 2025

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

| ASX +security code | Security description | Total number of +securities to be issued/transferred | Issue date |
|----------------------------------|--------------------------------------|--|------------|
| New class - code to be confirmed | OPTION EXPIRING 1-AUG-2028 EX \$1.13 | 500,000 | 01/08/2025 |

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ALPHA HPA LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

79106879690

1.3 ASX issuer code

A4N

1.4 The announcement is

New announcement

1.5 Date of this announcement

1/8/2025



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Other

Please specify

Unquoted options attaching to a share placement.

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class)

New +securities

ASX +security code

New class - code to be confirmed

+Security description

OPTION EXPIRING 1-AUG-2028 EX \$1.13

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

1/8/2025

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://alphahpa.com.au/wp-content/uploads/2025/08/2923856.pdf>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 1.13000000

Expiry date

1/8/2028

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

A4N : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

The Options are being issued to the Port Curtis Coral Coast Limited, as Trustee for the Port Curtis Coral Coast Aboriginal Peoples Charitable Trust (PCCC Trust). The PCCC Trust signed a Subscription Letter on 31 July 2025.



Issue details

Number of +securities

500,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

The options are attaching options to the \$50,000 being paid by the PCCC Trust for 52,966 shares on 1 August 2025.

Purpose of the issue

Other

Additional Details

The issue satisfies the economic participation requirement of the debt funding arrangement with NAIF

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|---|---|
| A4N : ORDINARY FULLY PAID | 1,137,002,297 |

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|---|---|
| A4NAU : OPTION EXPIRING 31-AUG-2025 EX \$0.90 | 3,000,000 |
| A4NAD : PERFORMANCE RIGHTS | 10,213,403 |
| New class - code to be confirmed : OPTION EXPIRING 1-AUG-2028 EX \$1.13 | 500,000 |



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

No

5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

Yes

5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

500,000

5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?

No