Part 1 - Entity and announcement details

1.1 Name of +Entity

5E ADVANCED MATERIALS INC.

1.2 Registered Number Type

ARBN

Registration Number

655137170

1.3 ASX issuer code

5EA

1.4 The announcement is
New announcement
1.5 Date of this announcement

5/8/2025

Part 2 - Details of +CDIs and other +securities on issue

2.1 Statement for month and year

July-2025

2.2a Number and class of all +CDIs issued over quoted +securities

ASX Security Code and Description	+CDI Ratio
5EA : CHESS DEPOSITARY INTERESTS 10:1	10:1

Total number of +CDIs issued over quoted +securities at end of statement month (A):	Total number of +CDIs issued over quoted +securities at end of previous month (B):	Net Difference (A-B)
14,694,300	14,703,540	-9,240

Reason for change:

Net transfers of securities between CDIs and   Common stock

as quoted / held on   Nasdaq

If the total number of +CDIs issued over quoted +securities at the end of the statement month, is greater than the total number of +CDIs issued over quoted +securities for which the entity has previously paid an initial listing fee or an additional listing fee under Table 1A and 1C of Guidance Note 15A, the entity hereby applies for +quotation of the relevant securities and agrees to the matters set out in Appendix 2A of the ASX Listing Rules.

2.2b Number and class of all +securities on issue over which +CDIs have not been issued

ASX Security Code and Description

5EAAN : OPTION EXPIRING 01-OCT-2025 EX USD 378.35

Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
10,144	10,144	0

ASX Security Code and Description

5EAAO : COMMON STOCK

Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
18,597,349	18,576,425	20,924

Reason for change:

Change represents 1) 20,000 shares issued pursuant to 3G lodged 5 August 2025, and 2) 924 increase resulting from net transfers between CDIs and Nasdaq (common stock).

ASX Security Code and Description

5EAAP : 10:1 CDI EQUIVALENT TO 5EAAO

Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
185,973,490	185,474,850	498,640

Reason for change:

Change is 1) 48,940 aggregate shares of common stock (489,400 CDI equivalents) pursuant to 3Gs filed 1 July 2025, 4 July 2025 and 5 August 2025, and 2) 924 shares of common stock (9,240 CDI equivalents) for net transfers from CDIs to Nasdaq (common stock) during July 2025.

ASX Security Code and Description

5EAAS : RESTRICTED SHARE UNITS

Total number of +securities at end of statement month (A)	**Total number of +securities at end of previous month (B)**	**Net Difference (A-B)**
9,716	9,658	58

Reason for change:

58 increase due to reversal of reconciling item noted in 4A lodged 2 July 2025 (timing of filings)

ASX Security Code and Description

5EAAT : PERFORMANCE SHARE UNITS

Total number of +securities at end of statement month (A)	**Total number of +securities at end of previous month (B)**	**Net Difference (A-B)**
22,801	22,703	98

Reason for change:

98 increase due to reversal of reconciling item noted in 4A lodged 2 July 2025 (timing of filings)

ASX Security Code and Description

5EAAX : OPTION EXPIRING 01-AUG-2027 EX USD 29.21

Total number of +securities at end of statement month (A)	**Total number of +securities at end of previous month (B)**	**Net Difference (A-B)**
24,999	24,999	0

ASX Security Code and Description

5EAAY : OPTION EXPIRING 01-AUG-2027 EX USD 23.69

Total number of +securities at end of statement month (A)	**Total number of +securities at end of previous month (B)**	**Net Difference (A-B)**
10,868	10,868	0

ASX Security Code and Description

5EAAW : OPTION EXPIRING 24-APR-2033 EX USD 177.68

Total number of +securities at end of statement month (A)	**Total number of +securities at end of previous month (B)**	**Net Difference (A-B)**
17,391	17,391	0

ASX Security Code and Description

5EAAZ : WARRANTS

Total number of +securities at end of statement month (A)	**Total number of +securities at end of previous month (B)**	**Net Difference (A-B)**
6,096,462	6,096,462	0

ASX Security Code and Description

5EAAAA : OPTION EXPIRING 21-MAY-2029 EX USD 6.27

		Net Difference (A-B)
		0

Total number of +securities at end of statement month (A)

Total number of +securities at end of previous month (B)

583,085

583,085

Total number of +securities at end of statement month (A)

Total number of +securities at end of previous month (B)