

ASX : DNA

asx release



7 August 2025

COURT APPROVES SCHEME

Donaco International Limited (**Donaco** or the **Company**) is pleased to announce that the Supreme Court of New South Wales (**Court**) has today made orders approving the proposed scheme of arrangement between Donaco and its shareholders under which On Nut Road Limited (**ONR**) will acquire 100% of the shares in Donaco that it does not already own (**Scheme**).¹

Lodgement of Court Orders and Suspension of Trading

Pursuant to section 411(10) of the *Corporations Act 2001* (Cth), the Scheme will become legally effective upon lodgement of the Court orders with the Australian Securities and Investments Commission (**ASIC**).

Donaco expects to lodge an office copy of the Court's orders with ASIC tomorrow (Friday, 8 August 2025), at which time the Scheme will become legally effective (**Effective Date**). If this occurs, it is expected that Donaco shares will be suspended from trading on the ASX with effect from the close of trading on Friday, 8 August 2025.

Indicative timetable

The key remaining dates expected for the Scheme are as follows:

Action	Indicative Date
Effective Date (last date of trading Donaco shares on ASX)	Friday, 8 August 2025
Scheme Record Date (for determining entitlements to the Scheme Consideration)	5.00 pm on Tuesday, 12 August 2025
Implementation Date (and date of payment of the Scheme Consideration)	Tuesday, 19 August 2025

Note: All times and dates in the above timetable are references to Australian Eastern Standard Time (AEST) and dates in Sydney, Australia (unless stated otherwise). All dates are indicative only. Donaco reserves the right to vary the times and dates set out above. Any changes to the above timetable will be announced on ASX and notified on Donaco's website at <https://www.donacointernational.com>.

Further Information

Shareholders who have questions in relation to the Scheme can direct their questions to the Donaco Shareholder Information Line on +61 8 6430 1300 Monday to Friday (excluding public holidays) between 9:00 am and 5:00 pm (AWST). Any shareholder enquiries can also be emailed to donaco@fticonsulting.com.

-ENDS-

Authorised for release by the Board.

¹ ASX announcement dated 17 March 2025, "DNA enters Scheme Implementation Deed".

For further information, contact:

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