

ASX Compliance Pty Ltd
Level 40 Central Park
152-158 St Georges Terrace
PERTH WA 6000

By electronic lodgement

12 August 2025

ENERGY TRANSITION MINERALS LTD – CLEANSING NOTICE FOR ISSUE OF SUBSCRIPTION AND SPP SHARES AND UPDATED SPP TIMETABLE

Energy Transition Minerals Ltd (ACN 118 463 004) (ASX Code: ETM) (**ETM** or the **Company**) wishes to confirm the issue of 238,095,239 fully paid ordinary shares in the Company (**Subscription Shares**) on 12 August 2025 at an issue price of \$0.042 per Subscription Share to OCJ Investment (Australia) Pty Ltd (**OCJ**) pursuant to the Subscription Agreement between the Company and OCJ announced on 7 August 2025.

The Company provides notification under section 708A(5) of the *Corporations Act 2001* (Cth) (**Corporations Act**) of the issue of Subscription Shares. The Corporations Act restricts the on-sale of securities issued without disclosure, unless the sale is exempt under sections 708 or 708A of the Corporations Act. Through the release of this notice by the Company, a sale of the Subscription Shares will fall within the exemption in section 708A(5) of the Corporations Act and will be able to be traded immediately.

The Company also provides notification under *ASIC Corporations (Share and Interest Purchase Plans) Instrument 2019/547* (**ASIC Instrument**). The Company is offering shareholders with a registered address in Australia or New Zealand as at 5:00pm (AEST) on 6 August 2025 (**Eligible Shareholders**) fully paid ordinary shares under a share purchase plan (**SPP**) to raise up to \$3 million (before costs). The SPP will be offered in accordance with the ASIC Instrument.

The Company advises that the timetable for the SPP has been amended such that the opening date of the SPP and dispatch of the SPP offer booklet to Eligible Shareholders will occur on Monday, 18 August 2025 and the SPP offer will now be open for a period of two weeks. The revised indicative timetable for the SPP is as follows:

Details	Date
Record Date The date on which the Company determines Eligible Shareholders	5:00pm (AEST) on Wednesday, 6 August 2025
Announcement of SPP	Thursday, 7 August 2025
Opening Date The date on which the Offer opens	10:00am (AEST) on Monday, 18 August 2025
Closing Date The date on which the Offer closes Application Monies must be received by 5:00pm (AEST)	5:00pm (AEST) on Monday, 1 September 2025
Announcement of SPP results	On or around Thursday, 4 September 2025
Issue Date	Monday, 8 September 2025



The date New Shares are intended to be issued and lodge Appendix 2A	
New Shares commence trading on ASX	Tuesday, 9 September 2025

These dates above are indicative only. The Company may vary the dates and times of the SPP offer without notice and in compliance with the ASX Listing Rules.

Full details of the SPP will be set out in the offer booklet which will be made available to Eligible Shareholders on or about Monday, 18 August 2025. The Offer Booklet will contain instructions on how to participate in the SPP. The SPP is subject to the terms and conditions set out in the Offer Booklet. To avoid current postal delays, all Eligible Shareholders are encouraged to update their communication preferences to receive documentation from the Company electronically via email by visiting www.investorcentre.com/au or by contacting the Company's share registry directly by telephone on 1300 850 505 (within Australia) or +61 3 9415 4000 (outside Australia).

For the purposes of section 708A(6) of the Corporations Act and the ASIC Instrument, the Company gives notice that:

- (1) the Company issued the Subscription Shares, and will make offers to issue fully paid ordinary shares under the SPP, without disclosure to investors under Part 6D.2 of the Corporations Act;
- (2) this notice is being given under section 708A(5)(e) of the Corporations Act;
- (3) as at the date of this notice, the Company has complied with:
 - (a) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - (b) section 674 and 674A of the Corporations Act; and
- (4) as at the date of this notice, there is no information that is 'excluded information' within the meaning of sections 708A(7) and 708A(8) of the Corporations Act, which is required to be set out in this notice.

This notice has been authorised for release by the Company's Board of Directors.

Yours faithfully

Jessamyn Lyons
Joint Company Secretary
Energy Transition Minerals Ltd

Authorised for release by the Company Secretary of Energy Transition Minerals Ltd.

-ENDS-

Contacts:

Daniel Mamadou
Managing Director
+61 8 9382 2322

Jessamyn Lyons / Ryan Sebbes
Company Secretaries
+61 8 9382 2322