



Announcement Summary

Entity name

SILEX SYSTEMS LIMITED

Announcement Type

New announcement

Date of this announcement

Wednesday August 13, 2025

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
SLX	ORDINARY FULLY PAID	33,333,334	14/08/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

SILEX SYSTEMS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

69003372067

1.3 ASX issuer code

SLX

1.4 The announcement is

New announcement

1.5 Date of this announcement

13/8/2025



Part 2 - Type of Issue

2.1 The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
07-Aug-2025 09:39	New - Proposed issue of securities - SLX	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

Up to 5,128,205 Shares may be issued under a Share Purchase Plan (expected issue date 5 September 2025)



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

SLX : ORDINARY FULLY PAID

Issue date

14/8/2025

Issue details

Number of +securities to be quoted

33,333,334

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid?

AUD - Australian Dollar

What is the issue price per +security?

AUD 3.90000000

Any other information the entity wishes to provide about the +securities to be quoted



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
SLX : ORDINARY FULLY PAID	271,439,058

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
SLXAQ : OPTION EXPIRING 18-DEC-2026 EX \$3.47	50,000
SLXAD : OPTION EXPIRING 22-APR-2029 EX \$5.00	650,000
SLXAE : OPTION EXPIRING 04-DEC-2027 EX \$4.50	75,000
SLXAJ : OPTION EXPIRING 23-MAR-2026 EX \$1.20	384,500
SLXAN : OPTION EXPIRING 17-MAR-2027 EX \$1.19	490,000
SLXAP : OPTION EXPIRING 16-APR-2028 EX \$3.77	650,000
SLXAL : PERFORMANCE RIGHTS	1,263,500
SLXAM : OPTION EXPIRING VARIOUS DATES EX \$0.94	710,000
SLXAO : OPTION EXPIRING 25-AUG-2025 EX \$3.19	50,000