

Subsidiary enters into a Deed of Company Arrangement

Althea Group Holdings Limited (ASX:AGH) ('AGH', or 'the **Company**'), advises that its legacy subsidiary company Althea Company Pty Ltd (the **Subsidiary**), which is under the control of administrators, has entered into a Deed of Company Arrangement (**DOCA**)

On 9 July 2025, the Company advised that Mr Sule Arnautovic of Salea Advisory (the **Administrator**) had been appointed as the administrator to the Subsidiary pursuant to section 436A of the *Corporations Act 2001* (Cth).

At the second meeting of the Creditors of the Subsidiary held today on 13 August 2025, pursuant to section 439A of the Corporations Act, the Creditors of the Subsidiary resolved to enter into a DOCA with the Administrator.

Under the DOCA arrangements, the Company will lend up to \$200,000 to the Subsidiary to fund the completion of the DOCA process. The directors of the Subsidiary, Mr Joshua Fegan and Mr Alan Boyd, have in turn entered into arrangements to lend the Company \$200,000 to fund these arrangements. The loan is unsecured and attracts an interest rate of 5% per annum, paid quarterly, and is repayable in full 15 months from the initial drawdown.

The DOCA relates solely to the Subsidiary and is not expected to have any material impact on AGH, nor does it affect AGH's ongoing operations under Peak Processing Solutions, its wholly owned North American THC beverage business.

-ENDS-

The Board of Althea Group Holdings Ltd authorised this announcement to be lodged with the ASX.

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About Althea Group Holdings

Althea Group Holdings Ltd (ASX:AGH) is a leading FMCG organisation specialising in the manufacturing, sales, and distribution of THC beverages. Through its innovative business unit, Peak Processing Solutions, AGH develops premium, compliant products that resonate with adult consumers in regulated global markets, including USA and Canada.

Learn more about Althea Group Holdings at www.altheagroupholdings.com

Visit www.peakprocessing.com to explore Peak Processing Solutions