

Cleansing Notice under section 708A(5)(e) of the Corporations Act 2001 (Cth)

14 August 2025

This notice is given by Silex Systems Limited (**Silex** or the **Company**) (**ASX: SLX**) (**OTCQX: SILXY**) under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**).

The Company refers to its announcement made to the market on 7 August 2025 relating to an institutional placement (**Placement**) and a separate Share Purchase Plan (**SPP**).

Silex has today issued 33,333,334 fully paid ordinary shares in the Company (**Shares**) to certain professional and sophisticated investors pursuant to the Placement.

The SPP will be offered in accordance with ASIC Corporations (Share and Interest Purchase Plans) Instrument 2019/547. The SPP is expected to open (and the SPP offer made) on 18 August 2025. The SPP offer documents with further details on the SPP, is expected to be dispatched to eligible shareholders on 18 August 2025.

The Company hereby gives notice pursuant to section 708A(5)(e) of the Corporations Act that:

1. the Company issued the Shares without disclosure to investors under Part 6D.2 of the Corporations Act;
2. as at the date of this notice, the Company has complied with:
 - a) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - b) sections 674 and section 674A of the Corporations Act; and
3. as at the date of this notice, there is no “excluded information” of the type referred to in sections 708A(7) and 708A(8) of the Corporations Act, which is required to be disclosed under 708A(5)(e) of the Corporations Act.

Authorised for release by the Silex Board of Directors.

Further information on the Company’s activities can be found on the Silex website: www.silex.com.au or by contacting:

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