

Friday, 15 August 2025

**Cleansing Notice – Placement**

**Notice under section 708A(5)(e) of the Corporations Act 2001 (Cth)**

This notice is given by Tuas Limited (ABN 70 639 685 975) (ASX:TUA) (**Company**) under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**).

The Company has today issued 69,903,780 new fully paid ordinary shares (**Placement Shares**) at an issue price of \$5.51 per Placement Share to certain institutional and sophisticated investors under the non-underwritten institutional placement announced by the Company on Monday, 11 August 2025 (**Placement**).

The Placement is being conducted in conjunction with a non-underwritten share purchase plan, also announced by the Company on Monday, 11 August 2025.

In relation to the Placement, the Company confirms that:

- (a) the Placement Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
- (b) this notice is being given under section 708A(5)(e) of the Corporations Act;
- (c) as at the date of this notice, the Company has complied with:
  - (i) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
  - (ii) sections 674 and 674A of the Corporations Act; and
- (d) as at the date of this notice, there is no "excluded information" of the type referred to in sections 708A(7) and 708A(8) of the Corporations Act that is required to be set out in this notice.

An Appendix 2A for the Placement Shares has been lodged with ASX on 14 August 2025. An Appendix 3B was lodged with ASX on Tuesday, 12 August 2025 in relation to the Placement and the Company's upcoming Share Purchase Plan.

Tony Moffatt  
Company Secretary  
**Tuas Limited**

*This announcement has been authorised for release by the Board of Tuas Limited.*