

1. COMPANY DETAILS

Name of entity: Adrad Holdings Limited
ABN: 51 121 033 396
Reporting period: For the year ended 30 June 2025
Previous period: For the year ended 30 June 2024

2. RESULTS FOR ANNOUNCEMENT TO THE MARKET

IFRS financial measures					
			%		\$'000
Sales revenue	Statutory	up	8.9%	to	153,085
Profit from ordinary activities after tax attributable to the owners of Adrad Holdings Limited	Statutory	down	(5.0%)	to	5,654
Profit for the year attributable to the owners of Adrad Holdings Limited	Statutory	down	(5.0%)	to	5,654
	Pro forma ¹	up	2.9%	to	7,200
Non-IFRS financial measures ²					
Earnings before interest, tax, depreciation and amortisation	Statutory	down	(5.8%)	to	16,554
	Pro forma ¹	down	(2.8%)	to	17,663
<small>1. FY25 results were adjusted for the impairment loss on an R&D asset. FY24 pro-forma results adjusted for costs associated with the IPO. Pro forma results are presented on a post AASB-16 basis.</small>					
<small>2. The directors believe the presentation of non-IFRS financial measures is useful for the users of the financial report as it provides additional and relevant information that reflects the underlying financial performance of the business.</small>					

Non-IFRS financial measures contained within this report are not subject to audit or review.

	2025	2024
	Cents	Cents
Basic earnings per share	6.95	7.36
Diluted earnings per share	6.95	7.36

Comments

The profit for the consolidated entity after providing for income tax amounted to \$5,653,933 (30 June 2024: \$5,973,152).

Information on results and operations is included in the Directors' Report. The following transactions impacting the Company's share capital occurred during the period ended 30 June 2025:

- On 14 October 2024, the Company issued 15,775 Fully Paid Ordinary Shares (Shares) for Nil consideration to eligible employees under the Company's short term incentive (STI) Performance Rights Plan. The issue price of 0.6995 cents was based on a 5-day VWAP leading up to issue date. The performance rights granted under the Plan immediately vested and the shares were immediately issued. Refer to note 23 of the Adrad Holdings Limited Annual Report 2025.

3. DIVIDENDS

	Amount per security Cents	Franked amount per security Cents
FY24 Interim dividend	1.33	1.33
FY24 Final dividend	1.61	1.61
Total FY24 related dividends	2.94	2.94
FY25 Interim dividend	1.40	1.40
FY25 Final dividend	2.08	2.08
Total FY25 related dividends	3.48	3.48

Current period

On 25 February 2025 the Directors declared a fully franked interim dividend of 1.40 cents per ordinary share in relation to the financial half-year ending 31 December 2024. The distribution of \$1.1m was based on the number of shares outstanding as at 25 February 2025; the financial effect of this dividend has been brought to account in the consolidated financial statements for the year ended 30 June 2025.

On 18 August 2025 the Directors declared a fully franked final dividend of 2.08 cents per ordinary share with a record date of 8 September 2025 to be paid on 29 September 2025.

The total estimated distribution of \$1.7 million is based on the number of shares outstanding as at 18 August 2025. The financial effect of this dividend has not been brought to account in the consolidated financial statements for the year ended 30 June 2025.

The final dividend takes total dividends declared in relation to FY25 to 3.48 cents per share, fully franked; an increase of 18% over FY24. The total FY25 dividend represents 50% of NPAT for the full year ending 30 June 2025.

4. NET TANGIBLE ASSETS

	Reporting period Cents	Previous period Cents
Net tangible assets per ordinary security	104.63	97.15

5. CONTROL GAINED OVER ENTITIES

Not applicable.

6. LOSS OF CONTROL OVER ENTITIES

Not applicable.

7. DIVIDEND REINVESTMENT PLANS

Not applicable.

8. DETAILS OF ASSOCIATES AND JOINT VENTURE ENTITIES

Not applicable.

9. FOREIGN ENTITIES

Details of origin of accounting standards used in compiling the report:
International financial reporting standards.

10. AUDIT QUALIFICATION OR REVIEW

Details of audit/review dispute or qualification (if any):
The financial statements have been audited and an unmodified opinion has been issued.

11. ATTACHMENTS

Details of attachments (if any):
The Annual Report of Adrad Holdings Limited for the year ended 30 June 2025 is attached