

# Form 604

Corporations Act 2001

Section 671B

## Notice of change of interests of substantial holder

To: Company Name/Scheme ADELONG GOLD LIMITED

ACN/ARSN ACN 120 973 775

### 1. Details of substantial holder (1)

Name ADELONG GOLD LIMITED

ACN/ARSN (if applicable) ACN 120 973 775

There was a change in the interests of the substantial holder on 15/08/2025

The previous notice was given to the company on 14/07/2025

The previous notice was dated 14/07/2025

### 2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes (5)	Voting power (6)	Person's votes (5)	Voting power (6)
Ordinary Fully Paid Shares (Shares)	150,000,000	6.67% (based on 2,248,676,674 Shares on issue)	218,159,688	9.42% (based on 2,316,836,362 Shares on issue)

### 3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
15/08/2025	Adelong Gold Limited (ACN 120 973 775) (ADG)	Issue of 68,159,688 Shares to Great Pacific Gold Corp. (GPAC), pursuant to the tenement sale agreement (Sale Agreement) for the acquisition of Lauriston Project announced 8 May 2025	N/A	68,159,688 Shares	68,159,688

### 4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
ADG	GPAC	Mr Markus Meister (Mr Meister's interest arises from the assignment by GPAC of its rights and benefits under the Sale Agreement to Mr Meister on 31 July 2025)	Control of the exercise of the right to vote attached to Shares on issue to GPAC (GPAC Shares). Such control arising from a voting intention deed entered into between ADG and GPAC dated 14 July 2025 (Voting Intention Deed) pursuant to which GPAC agrees to exercise all voting rights attaching to the GPAC Shares in accordance with the written direction of ADG or if no direction is	218,159,688 Shares	218,159,688

			<p>given in accordance with the voting intentions stated by the chair as publicly announced by ADG, resulting in ADG having a relevant interest in the GPAC Shares under sections 608(1)(b) and 608(9) of the <i>Corporations Act 2001</i> (Cth) (<b>Corporations Act</b>). The Voting Intention Deed was assigned by GPAC to Mr Meister on 31 July 2025. A copy of the Voting Intention Deed is attached to the Form 603 lodged by ADG and dated 14 July 2025.</p>		
--	--	--	---	--	--

### 6. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	

### 7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
ADG	Level 4, 91-97 William Street, Melbourne VIC 3000
GPAC	Suite 1020, 800 West Pender Street, Vancouver, BC V6C 2V6
Mr Markus Meister	Quai Jean-Charles Rey, 98000 Monaco, MONACO, EUROPE

### Signature

print name      Adrien Wing      capacity      Company Secretary

sign here            date      19/08/2025

### DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 7 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The total number of votes attached to all the voting shares in the company or voting interests in the scheme (if any) that the person or an associate has a relevant interest in.
- (6) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (7) Include details of:
  - (a) any relevant agreement or other circumstances by which the relevant interest was acquired. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must

---

accompany this form, together with a written statement certifying this contract, scheme or arrangement; and

- (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.

- (8) If the substantial holder is unable to determine the identity of the person ( eg. if the relevant interest arises because of an option) write "unknown".
- (9) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
-