

Retail Food Group Limited

APPENDIX 4E (Rule 4.3A)
FINAL REPORT
FOR THE YEAR ENDED 27 June 2025
RESULTS FOR ANNOUNCEMENT TO THE MARKET
(All comparisons to the year ended 28 June 2024)

				FY25 A\$'000	FY24 A\$'000
Revenues and other income	Up	8.5%	to	143,243	131,994
Underlying earnings before interest, tax, depreciation and amortisation (EBITDA) ⁽¹⁾	Up	1.6%	to	29,554	29,078
Transformation, acquisition costs, legal matters and marketing expenses				(2,310)	(7,457)
Company store performance and strategic reset ⁽¹⁾				(11,906)	125
Reported earnings before interest, tax, depreciation and amortisation (EBITDA)	Down	(29.5%)	to	15,338	21,746
Profit/(loss) before income tax	Down	(322.6%)	to	(19,471)	8,749
Income tax benefit/(expense)				4,550	(2,958)
Profit/(loss) for the year attributable to members of the parent entity	Down	(357.7%)	to	(14,921)	5,791
Net Tangible Assets/(Liabilities) per security ⁽²⁾				FY25 (39.11) cents	FY24 (34.09) cents

(1) FY24 Underlying EBITDA has been restated to remove EBITDA related to those Company stores to be sold or exited as part of Company Store strategic reset.

(2) Net Tangible Assets/(Liabilities) per security has been restated retrospectively for comparative periods as a result of the share consolidation.

Dividends	Amount per security
Final dividend	
- Current year	- cents
- Previous corresponding period	- cents
Total dividend (interim and final):	
- Current year	- cents
- Previous corresponding period	- cents

For an explanation of the figures reported refer to commentary on the results.