

Appendix 4E

Brisbane, 20 August 2025 – COSOL Limited (COSOL, ASX: COS) releases its Appendix 4E to accompany COSOL Limited's Annual Report for the year ended 30 June 2025.

This announcement was authorised for release by the Board of Directors of COSOL Limited.

For more information, please contact:

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About COSOL

COSOL is a global provider of technology-enabled asset management solutions to optimise operational performance in asset intensive industries such as natural resources, energy and water utilities, public infrastructure and defence.

COSOL provides advice, operational expertise and business optimisation outcomes to help clients achieve economic and sustainable improvements in their business operations and supply chains.

Drawing on our signature solutions and proprietary software, COSOL delivers an Asset Management as a Service capability – a complete outsourced solution for asset management operations that helps optimise asset performance.

Since listing on ASX in 2020, COSOL has delivered profitable growth, strong operating cashflows and successful strategic acquisitions.

<https://cosol.global/>

Appendix 4E

1. Company Details

| | |
|-------------------------|---------------------------------|
| Name of entity | COSOL Limited |
| ABN | 66 635 371 363 |
| Reporting period | For the year ended 30 June 2025 |
| Previous period | For the year ended 30 June 2024 |

2. Results for announcement to the market

| | | | | | |
|---|------|-------|----|-------------|----|
| | | | | | \$ |
| Revenues from ordinary activities | up | 14.6% | to | 116,814,321 | |
| Profit from ordinary activities after tax attributable to the owners of COSOL | down | 7.3% | to | 7,894,220 | |
| Profit for the year attributable to the owners of COSOL | down | 7.3% | to | 7,894,220 | |

Dividends

| | Amount per share | Franked amount per share | Record date | Payment date |
|---------------------------|------------------|--------------------------|----------------|-----------------|
| Interim dividend declared | 1.0 cents | 1.0 cents | 11 April 2025 | 12 May 2025 |
| Final dividend declared | 1.168 cents | 1.168 cents | 3 October 2025 | 20 October 2025 |

Comments

The profit for the consolidated entity after providing for income tax amounted to \$7,894,220 (30 June 2024: \$8,519,407).

For commentary and an explanation of the figures reported above, refer to the operational and financial reviews contained in COSOL Limited's Annual Report for the year ended 30 June 2025. The Annual Report contains COSOL Limited's audited financial statements for the year ended 30 June 2025, including consolidated statements of comprehensive income, financial position, cash flows and changes in equity, together with notes to each of these statements.

3. Net tangible assets

| | Reporting period Cents | Previous period Cents |
|---|---------------------------|--------------------------|
| Net tangible assets per ordinary security | (8.23) | (2.76) |

4. Control gained over entities

| | |
|--|------------------|
| Name of entities (or group of entities) | Toustone Pty Ltd |
| Date control gained | 1 December 2024 |

\$

Contribution of such entities to the reporting entity's profit from ordinary activities before income tax during the period. (303,074)

5. Dividends

The Directors have declared a fully franked final dividend of \$0.01168 (2024: \$0.01385) per ordinary share for the financial year ended 30 June 2025 for all shareholders as at the record date of 3 October 2025 and to be paid on 20 October 2025.

A fully franked interim dividend for the financial year ended 30 June 2025 of \$0.01 (2024: \$0.01) per ordinary share was paid on 12 May 2025 to all shareholders as at the record date of 11 April 2025.

There is no dividend or distribution reinvestment plan in operation.

6. Foreign entities

Details of origin of accounting standards used in compiling the report

The results for COSOL Americas Inc (previously AddOns Inc) are prepared in accordance with Australian Accounting Standards (AAS).

7. Audit qualification or review

Details of audit/review dispute or qualification (if any)

The financial statements have been audited and an unmodified opinion has been issued by Elderton Audit Pty Ltd. The audit report is contained in COSOL Limited's Annual Report for the year ended 30 June 2025.

8. Attachments

Details of attachments (if any)

COSOL Limited's Annual Report for the year ended 30 June 2025 accompanies the release of this report.

9. Signed

Signed


 Geoffrey Lewis
 Chairman

Date: 19 August 2025