Announcement Summary

Entity name

ADNEO LIMITED

Date of this announcement

 Wednesday August 20, 2025

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unlisted options exercisable at $0.07 and expiring 20/08/2029	1,530,000	20/08/2025
New class - code to be confirmed	Unlisted options exercisable at $0.07 and expiring 20/08/2027	2,500,000	20/08/2025
New class - code to be confirmed	Unlisted options exercisable at $0.07 and expiring 20/08/2028	5,000,000	20/08/2025
New class - code to be confirmed	Unlisted options exercisable at $0.09 and expiring 20/08/2028	5,000,000	20/08/2025

Refer to next page for full details of the announcement

Part 1 - Entity and announcement details

1.1 Name of entity

ADNEO LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type	Registration number
ACN	123129162

1.3 ASX issuer code

AD1

1.4 The announcement is
New announcement
1.5 Date of this announcement

20/8/2025

Part 2 - Issue details

2.1 The +securities the subject of this notification are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
12-Jun-2025 09:11	New - Proposed issue of securities - AD1	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
No

Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

new unquoted class of security

Date the +securities the subject of this notification were issued

20/8/2025

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

1,530,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Broker options to be issued for capital raising fees

ASX +security code and description

new unquoted class of security

Date the +securities the subject of this notification were issued

20/8/2025

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

2,500,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Broker options to be issued for capital raising fees

ASX +security code and description

new unquoted class of security

Date the +securities the subject of this notification were issued

20/8/2025

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

5,000,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Broker options to be issued for capital raising fees

ASX +security code and description

new unquoted class of security

Date the +securities the subject of this notification were issued

20/8/2025

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

5,000,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Broker options to be issued for capital raising fees

Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code

New class - code to be confirmed

+Security description

Unlisted options exercisable at $0.07 and expiring 20/08/2029

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

20/8/2025

Will all the +securities issued in this class rank equally in all respects from their issue date?
Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?
No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

https://announcements.asx.com.au/asxpdf/20250708/pdf/06llqqk9y7fxxf.pdf

Options Details

+Security currency	**Exercise price**	**Expiry date**
AUD - Australian Dollar	AUD 0.07000000	20/8/2029

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

AD1 : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

1,530,000

ASX +security code

New class - code to be confirmed

+Security description

Unlisted options exercisable at $0.07 and expiring 20/08/2027

+Security type   **ISIN code**

Options

Date the +securities the subject of this notification were issued

20/8/2025

Will all the +securities issued in this class rank equally in all respects from their issue date?
Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?
No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Options Details

+Security currency   **Exercise price**   **Expiry date**

AUD - Australian Dollar   AUD 0.07000000   20/8/2027

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

AD1 : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

https://announcements.asx.com.au/asxpdf/20250708/pdf/06llqqk9y7fxxf.pdf

Issue details

Number of +securities

2,500,000

ASX +security code   **+Security description**

New class - code to be confirmed   Unlisted options exercisable at $0.07 and expiring 20/08/2028

+Security type   **ISIN code**

Options

Date the +securities the subject of this notification were issued

20/8/2025

Will all the +securities issued in this class rank equally in all respects from their issue date?
Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?
No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

https://announcements.asx.com.au/asxpdf/20250708/pdf/06llqqk9y7fxxf.pdf

Options Details

+Security currency	**Exercise price**	**Expiry date**
AUD - Australian Dollar	AUD 0.07000000	20/8/2028

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

AD1 : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

5,000,000

ASX +security code	**+Security description**
New class - code to be confirmed	Unlisted options exercisable at $0.09 and expiring 20/08/2028

+Security type	**ISIN code**
Options	

Date the +securities the subject of this notification were issued

20/8/2025

Will all the +securities issued in this class rank equally in all respects from their issue date?
Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?
No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

https://announcements.asx.com.au/asxpdf/20250708/pdf/06llqqk9y7fxxf.pdf

Options Details

+Security currency	**Exercise price**	**Expiry date**
AUD - Australian Dollar	AUD 0.09000000	20/8/2028

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

AD1 : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

5,000,000

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AD1 : ORDINARY FULLY PAID	364,462,677

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AD1AU : OPTION EXPIRING 15-AUG-2027 EX $0.07	41,851,848
AD1AP : WARRANTS	8,333,333
AD1AT : OPTION EXPIRING 5-MAY-2027 EX NIL	2,400,000
New class - code to be confirmed : Unlisted options exercisable at $0.07 and expiring 20/08/2029	1,530,000
New class - code to be confirmed : Unlisted options exercisable at $0.07 and expiring 20/08/2027	2,500,000
New class - code to be confirmed : Unlisted options exercisable at $0.07 and expiring 20/08/2028	5,000,000
New class - code to be confirmed : Unlisted options exercisable at $0.09 and expiring 20/08/2028	5,000,000