



Announcement Summary

Entity name

ADNEO LIMITED

Announcement Type

New announcement

Date of this announcement

Wednesday August 20, 2025

The +securities to be quoted are:

Other

Please refer to the response to Q2.3d for further information about the type of securities to be quoted and the circumstances of the issue.

Deferred consideration shares pursuant to the acquisition of Oliver Grace as detailed in <https://announcements.asx.com.au/asxpdf/20241003/pdf/068pxwns41mwlr.pdf>

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
AD1	ORDINARY FULLY PAID	5,061,726	20/08/2025

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

ADNEO LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ACN

### Registration number

123129162

### 1.3 ASX issuer code

AD1

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

20/8/2025



## Part 2 - Type of Issue

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### 2.1 The +securities to be quoted are:

Other

Please refer to the response to Q2.3d for further information about the type of securities to be quoted and the circumstances of the issue.

### 2.2 The +class of +securities to be quoted is:

Additional +securities in a class that is already quoted on ASX ("existing class")

### 2.3c Have these +securities been offered under a +disclosure document or +PDS?

No

2.3d Please provide any further information needed to understand the circumstances in which you are applying to have these +securities quoted on ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Deferred consideration shares pursuant to the acquisition of Oliver Grace as detailed in <https://announcements.asx.com.au/asxpdf/20241003/pdf/068pxwns41mwlr.pdf>

### 2.4 Any on-sale of the +securities to be quoted within 12 months of their date of issue will comply with the secondary sale provisions in sections 707(3) and 1012C(6) of the Corporations Act by virtue of:

The publication of a +disclosure document or +PDS involving the same class of securities as the +securities to be quoted that meets the requirements of section 708A(11) or 1012DA(11)



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

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**Additional +securities to be quoted in an existing class**

**ASX +security code and description**

AD1 : ORDINARY FULLY PAID

**Issue date**

20/8/2025

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

Yes

Issue details

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**Number of +securities to be quoted**

5,061,726

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Deferred consideration shares pursuant to the acquisition of Oliver Grace as detailed in <https://announcements.asx.com.au/asxpdf/20241003/pdf/068pxwns41mwlr.pdf>

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.049400

**Any other information the entity wishes to provide about the +securities to be quoted**

Shares will be held in voluntary escrow for 24 months from the date of issue.

**The purpose(s) for which the entity is issuing the securities**

To pay for the acquisition of an asset

**Please provide additional details**

Deferred consideration shares pursuant to the acquisition of Oliver Grace as detailed in <https://announcements.asx.com.au/asxpdf/20241003/pdf/068pxwns41mwlr.pdf>

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Part 4 - Issued capital following quotation

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**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
AD1 : ORDINARY FULLY PAID	369,524,403

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
AD1AU : OPTION EXPIRING 15-AUG-2027 EX \$0.07	41,851,848
AD1AP : WARRANTS	8,333,333
AD1AT : OPTION EXPIRING 5-MAY-2027 EX NIL	2,400,000



Part 5 - Other Listing Rule requirements

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**5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?**

No

**5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?**

No

**5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?**

Yes

**5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?**

5,061,726

**5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?**

No