Announcement Summary

Entity name

ADNEO LIMITED

Announcement Type

New announcement

Date of this announcement

Wednesday August 20, 2025

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
AD1AP	WARRANTS	8,333,333	Cancellation by agreement between the entity and the holder	20/08/2025

Refer to next page for full details of the announcement

Part 1 - Announcement Details

1.1 Name of +Entity

ADNEO LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ACN

Registration Number

123129162

1.3 ASX issuer code

AD1

1.4 The announcement is
New announcement
1.5 Date of this announcement

20/8/2025

Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

AD1AP : WARRANTS

Unquoted +equity securities that have ceased

Number of securities that have ceased

8,333,333

Reason for cessation

Cancellation by agreement between the entity and the holder

Date of cessation

20/8/2025

Is the entity paying any consideration for the cessation?

Yes

In what currency is the consideration being paid?

AUD - Australian Dollar

Consideration amount per +security paid by the entity for the cessation

AUD 221,123.000000000000

Any other information the entity wishes to notify to ASX about the cessation?

Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

The figures in parts 3.1 and 3.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AD1 : ORDINARY FULLY PAID	364,462,677

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AD1AU : OPTION EXPIRING 15-AUG-2027 EX $0.07	41,851,848
AD1AP : WARRANTS	0
AD1AT : OPTION EXPIRING 5-MAY-2027 EX NIL	2,400,000

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.