

Autosports Group Limited

Appendix 4E

Preliminary final report

1. Company details

Name of entity:	Autosports Group Limited
ABN:	54 614 505 261
Reporting period:	For the year ended 30 June 2025
Previous period:	For the year ended 30 June 2024

2. Results for announcement to the market

			\$'000
Revenue from ordinary activities	up	8.2% to	2,864,658
Profit from ordinary activities after tax attributable to the owners of Autosports Group Limited	down	46.0% to	32,859
Profit for the year attributable to the owners of Autosports Group Limited	down	46.0% to	32,859

Dividends

	Amount per security Cents	Franked amount per security Cents
Interim dividend for the year ended 30 June 2025, declared on 20 February 2025. The interim dividend was paid on 30 May 2025 to shareholders registered on 16 May 2025.	3.5	3.5
Final dividend for the year ended 30 June 2025, declared on 21 August 2025. The final dividend will be paid on 14 November 2025 to shareholders registered on 31 October 2025.	4.5	4.5

Comments

The profit for the Group after providing for income tax and non-controlling interest amounted to \$32,859,000 (30 June 2024: \$60,872,000).

The profit for the financial year was impacted by other items as follows:

	Consolidated 30 June 2025 \$'000	30 June 2024 \$'000
Statutory profit after tax attributable to the owners of Autosports Group Limited	32,859	60,872
Add: Non-controlling interest ¹	76	608
Add: Income tax expense	7,951	26,878
Profit before income tax expense	40,886	88,358
Add: Intangible amortisation ²	4,727	3,990
Add: Acquisition expenses ³	3,622	681
Less: Reversal of impairment of property, plant and equipment	(5,697)	-
Profit before tax excluding other items	43,538	93,029

¹ Represents the 20% non-controlling interest in New Centenary Mazda Pty Ltd and 20% non-controlling interest in John Newell Pty Ltd held by the dealer principal. 30 June 2024 also included 20% non-controlling interest in John Newell Holdings Pty Ltd.

² Relates to non-cash amortisation of customer contracts arising on acquisitions made by the Group.

³ Relates to acquisition expenses incurred during the year.

Profit before tax excluding other items noted above is a financial measure which is not prescribed by Australian Accounting Standards ('AAS') and represents the statutory result under AAS adjusted for certain items. The directors consider profit before tax excluding other items (being the impact of relocation expenses, acquisition costs and restructuring expenses) to reflect the core earnings of the Group.

Please refer to the Annual Report of Autosports Group Limited for the year ended 30 June 2025 lodged with this Appendix 4E for further commentary.

3. Net tangible assets

	Reporting period Cents	Previous period Cents
Net tangible assets per ordinary security	(44.73)	(24.31)

Net tangible assets include the right-of-use assets of \$216,604,000 (30 June 2024: \$199,854,000), the lease liabilities of \$257,889,000 (30 June 2024: \$233,265,000) and net deferred tax assets of \$23,936,000 (30 June 2024: \$20,977,000) in the above calculation.

4. Control gained over entities

On 1 October 2024, ASG Investment Holdings Pty Ltd, a wholly owned subsidiary of Autosports Group Limited, acquired 100% of shares in B S Stillwell Motor Group Pty Ltd resulting in a gain of control of the entity and its subsidiaries. Refer to note 27 of the notes to the consolidated financial statements for further details of the acquisition.

5. Audit qualification or review

The financial statements have been audited and an unmodified opinion has been issued.

6. Attachments

The Annual Report of Autosports Group Limited for the year ended 30 June 2025 is lodged with this document.

7. Signed

As authorised by the Board of Directors



Signed _____

Date: 21 August 2025

Peter O'Connell
Chair
Sydney