

# Full Year Financial Results to 30 June 2025

22 August 2025

## RECORD NET PROFIT OF \$254M AND 5 CENTS PER SHARE FULLY FRANKED DIVIDEND

- Net Profit After Tax increased to a record of \$254M. EBITDA was a record of \$780M at a margin of 47%
- Delivered record cash flows from operating activities of \$821M and record cash and bullion of \$517M<sup>1</sup>. Debt free and unhedged
- With the business' high profitability and impressive cash generation, the Directors have declared a final fully franked dividend of 5 cents per share totalling \$38M
- Gold sales were a record of \$1,647M from 375koz of gold sold at an average price of \$4,387/oz
- Gold production was 373koz at an All-in Sustaining Cost (AISC) of \$2,531/oz
- FY26 guidance of 350koz-380koz at an AISC of \$2,610-\$2,990/oz including \$170/oz of non-cash stockpile draw

Managing Director, Mr Jim Beyer commented "FY25 demonstrated continued reliable operating performance translating into record cash outcomes. We ran to plan, generating record EBITDA of \$780M, record \$821M of operating cash flow, repaid \$300M of debt, and closed the year with a record \$517<sup>1</sup> million in cash and bullion. Reflecting that strong performance, the Directors have declared a fully franked final dividend of 5 cents per share, taking total fully franked dividends declared since 2013 to \$585M."

"In FY26 we will stay focused on reliable, consistent and safe production with cost discipline. We will allocate capital to the highest return projects across our business, optimise asset performance to sustain cash generation and continue to strengthen our balance sheet."

A summary of the financial results is presented in Table 1 below.

Table 1: Key financial results

	Unit	Full Year 30 Jun 25	Full Year 30 Jun 24
Gold sales	\$M	1,647	1,263
EBITDA	\$M	780	297
Cash flow from operating activities	\$M	821	475
Profit / (Loss) Before Tax	\$M	363	(266)
Net Profit / (Loss) After Tax	\$M	254	(186)
EBITDA margin	%	47	24
Basic Earnings / (Loss) per share	cps	33.7	(24.6)
Fully Franked Dividend per share	cps	5.0	nil

1. Gold bullion on hand at 30 June 2025 was 2,324 oz valued at a spot gold price of \$5,019/oz

## Key FY25 financial results:

- Gold sales were up 30% on FY24 to a record of \$1,647M, supported by an average realised gold price of \$4,387/oz, which was up 47% on FY24.
- EBITDA was a record of \$780M, up 163% from FY24 with an EBITDA margin of 47% (FY24: 24%).
- Statutory net profit after tax was a record of \$254M. This is a turnaround of \$440M compared to the net loss after tax of \$186M in FY24. Regis' turnaround in profitability was driven by the persistent strong gold price, the absence of the legacy hedge book and no further write-down at McPhillamys.
- Regis generated a record of \$821M in cash flows from operating activities. Cash outflows included investing activities of \$274M and financing activities of \$319M. The latter includes the \$300M debt repayment. This resulted in a closing cash (only) balance at 30 June 2025 of \$505M. Additionally, the Company held \$12M of bullion (at market value), making the total cash and bullion (at market value) of \$517M at 30 June 2025.

A summary of the key operating results is presented in Table 2. Further information is included within the Directors' Report.

Table 2. Key operating results

	Unit	Full Year 30 Jun 25	Full Year 30 Jun 24
Total material moved (open pit)	Mt	31.2	45.9
Stripping ratio	w:o	6.5	7.2
Ore mined (open pit)	Mt	4.1	5.6
Ore mined (underground)	Mt	2.0	2.0
Ore milled	Mt	10.2	10.8
Head grade	g/t	1.27	1.33
Recovery	%	89.7	90.3
Gold production	oz	372,844	417,713
All-in sustaining cost (AISC) <sup>2</sup>	\$/oz	2,531	2,286
Growth capital	\$M	123	93

## FINANCE AND CORPORATE

### Fully Franked Final Dividend Declared

As a result of the strong economic performance, the Directors declared a fully franked final dividend of 5 cents per share totalling \$38M. This brings total dividends declared by Regis since 2013 to nearly \$585M. The relevant dates for the dividend are presented in Table 3. The Dividend Reinvestment Plan (DRP) remains suspended until further notice.

Table 3: Relevant Dividend Dates

	Date
Ex-Dividend Date	10 Sept 2025
Record Date	11 Sept 2025
Payment Date	6 Oct 2025

2. FY25 AISC included \$69/oz non-cash related to stockpile drawdown

## **Revolving Credit Facility**

During the year, after the repayment of the \$300M debt, Regis established a \$300M Revolving Credit Facility which remains undrawn.

## **FY26 GUIDANCE**

Group production guidance for FY26 is consistent with FY25. Regis has taken advantage of the current gold price environment by utilising available mill capacity to include lower margin, profitable ounces, without deferring the already planned lower cost production. This approach enhances near-term value while supporting healthy margins and cash generation.

FY26 production and cost guidance is outlined below in Table 4.

Table 4: FY26 Guidance

	Group	Duketon	Tropicana (30%)
Production (koz)	350 - 380	220 - 240	130 - 140
AISC (\$/oz)	2,610 - 2,990	2,790 - 3,200	2,240 - 2,560
Growth Capital (\$M) <sup>3</sup>	180 - 195	165 - 175	15 - 20
Exploration (\$M)	50 - 60	-	-
McPhillamys (\$M)	10 - 20	-	-

Group All-In Sustaining Cost guidance includes ~\$170/oz of non-cash stockpile movements.

Growth capital at Duketon of \$165M-\$175M includes the ongoing development of Rosemont Stage 3 and Garden Well Main underground projects as well as the commencement of pre-strip of new open pits that add incremental ounces to the production profile.

Due to the ongoing expected strong profitability, Regis will return to a cash tax payment position and is expected to pay approximately \$100M in Q3 FY26 related to this obligation.

## **Full Year Results Conference Call**

Regis will host an analysts/institutions teleconference at 11am AEST (9:00am AWST) on Friday 21 August 2025. To listen to the call, please go to the following link: [Regis FY25 Webcast - Registration](#)

A recording will be posted on the Company's website following the call. To listen go to the following link: [Webcasts - Regis Resources](#)

This announcement is authorised by Jim Beyer, Managing Director and CEO.

- ENDS -

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3. Growth capital includes open pit and underground pre-production mining costs, pre-strip costs, other growth-related project, property, plant and equipment costs

## **FORWARD LOOKING STATEMENTS**

This ASX announcement may contain forward looking statements that are subject to risk factors associated with gold exploration, mining and production businesses. It is believed that the expectations reflected in these statements are reasonable but they may be affected by a variety of variables and changes in underlying assumptions which could cause actual results or trends to differ materially, including but not limited to price fluctuations, actual demand, currency fluctuations, drilling and production results, Reserve estimations, loss of market, industry competition, environmental risks, physical risks, legislative, fiscal and regulatory changes, economic and financial market conditions in various countries and regions, political risks, project delay or advancement, approvals and cost estimates.

Forward-looking statements, including projections, forecasts and estimates, are provided as a general guide only and should not be relied on as an indication or guarantee of future performance and involve known and unknown risks, uncertainties and other factors, many of which are outside the control of Regis Resources Ltd. Past performance is not necessarily a guide to future performance and no representation or warranty is made as to the likelihood of achievement or reasonableness of any forward looking statements or other forecast.