
ASX ANNOUNCEMENT

22 August 2025

Extension of Option Acceptance Closing Date

On 16 May 2025, Beetaloo Energy Australia Limited ("**Beetaloo**") announced a capital raising comprising a Placement and Share Purchase Plan ("SPP") (together the "**Capital Raising**"). Participants were entitled to receive one (1) free attaching option for every two (2) shares issued under the Placement and SPP ("**Attaching Options**") as set out in the prospectus ("**Prospectus**") released to ASX on 12 August 2025 (the "**Offer**").

Terms which are capitalised but are not defined in this announcement have the meanings given to them in the Prospectus.

Extension of Closing Date to 5:00 pm (AEST) on Friday, 29 August 2025

The Company has extended the Offer by one (1) week to 5:00 pm (AEST) on Friday, 29 August 2025 ("**Extended Closing Date**").

Entitlement and Acceptance Forms received by 5:00 pm (AEST) on Friday, 22 August 2025

Eligible Shareholders who participated in the Capital Raising and have submitted a completed Entitlement and Acceptance Form* for the Offer to the Share Registry by 5:00 pm (AEST) on Friday, 22 August 2025 will be allotted and issued Attaching Options according to the terms and conditions of the Offer as set out in the Prospectus.

Entitlement and Acceptance Forms received after 5:00 pm (AEST) on Friday, 22 August 2025

Eligible Shareholders who participated in the Capital Raising and have not submitted a completed Entitlement and Acceptance Form* for the Offer to the Share Registry by 5:00 pm (AEST) on Friday, 22 August 2025 will now have until the Extended Closing Date to do so.

All other terms and conditions of the Offer (as set out in the Prospectus) remain unchanged.

The Company has been contacting Shareholders who participated in the Capital Raising. Participants in either the Placement or the SPP are encouraged to contact the Company or the Share Registry if they have not received the Prospectus or accompanying Entitlement and Acceptance Form for the Offer.

Offer Timetable for Extended Closing Date

The updated Offer timetable which applies to all participants in the Capital Raising or SPP who have not submitted a completed Entitlement and Acceptance Form* for the Offer to the Share Registry by 5:00 pm on Friday 22 August 2025 is set out below:

Extended Closing Date[^]	Friday, 29 August 2025 at 5:00pm (AEST)
Allotment and Issue of Attaching Options[^]	Tuesday, 2 September 2025
Despatch of Attaching Options Holding Statements[^]	Wednesday, 3 September 2025

[^]This timetable is indicative only and, subject to applicable law, may be changed at the Company's discretion. Any changes will be advised to ASX.

*Pursuant to section 723(1) of the Corporations Act 2001 (Cth), Attaching Options offered under the Prospectus may only be issued in response to a valid application form that was either included in or accompanied the Prospectus at the time of distribution. Accordingly, Eligible Recipients must complete the Entitlement and Acceptance Form attached to the Prospectus, in accordance with the instructions provided therein, to validly apply for and receive the relevant Attaching Options

This ASX release has been authorised by:
Alex Underwood
Managing Director
Beetaloo Energy Australia Limited

---END OF ANNOUNCEMENT---

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Share Registry

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