

22 August 2025

INVESTOR WEBCAST

Peninsula Energy Limited and its wholly owned subsidiary, Strata Energy Inc. (together “**Peninsula**” or the “**Company**”) (ASX: **PEN**, OTCQB: **PENMF**) is pleased to advise that the Company will be holding a conference call and webcast for shareholders and interested stakeholders.

Peninsula Energy’s Managing Director / CEO, George Bauk, will provide an update on the Lance reset plan, the fully underwritten A\$70 million equity raising and the key strategic objectives and ambitions of the refreshed leadership team, to re-establish Peninsula as a key supplier of uranium to the US and global markets.

Details

Time: 9am AWST (11am AEST)

Date: Wednesday 27th August 2025

Participation

Shareholders who wish to view the webcast live, or access the archived event, can use the following link – <https://webcast.openbriefing.com/pen-mu-2025/>

Shareholders who wish to ask questions can join the conference call by pre-registering at the following link – <https://s1.c-conf.com/diamondpass/10049789-gv9w3l.html>. Once registered, you will receive a calendar invite and unique code to be quoted when dialling into the call.

– ENDS –

This release has been approved by Peninsula’s Managing Director.

For further information, please contact:

George Bauk

Or

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ABOUT PENINSULA ENERGY LIMITED

Peninsula Energy Limited (ASX: PEN) is the only ASX-listed uranium company providing US production and direct market exposure. Its 100% owned Lance Project in Wyoming re-commenced uranium production on resin in December 2024 and will continue ramping up the production rate in 2025 in coordination with the commissioning of a complete central processing plant.

Lance is one of the largest, independent near-term uranium development projects in the US. Once back in full production, Lance will establish Peninsula as a fully independent end-to-end producer of yellowcake, well-placed to become a key supplier of uranium and play an important role in a clean energy future.

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