Announcement Summary

Entity name

AUSSIE BROADBAND LIMITED

Announcement Type

New announcement

Date of this announcement

Monday August 25, 2025

The +securities to be quoted are:

Other

Please refer to the response to Q2.3d for further information about the type of securities to be quoted and the circumstances of the issue.

Issue of fully paid ordinary shares ("Shares") as consideration for entry into the Wholesale Services Agreement between Aussie Broadband Limited and More Telecom Pty Ltd as set out in the ASX announcement released on 25 August 2025

These Shares have been allotted and issued at the same time as announcing the entry into the Wholesale Services Agreement, and as such, application for quotation is occurring on this same date.

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
ABB	ORDINARY FULLY PAID	5,876,944	25/08/2025

Refer to next page for full details of the announcement

Part 1 - Entity and announcement details

1.1 Name of entity

AUSSIE BROADBAND LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type	**Registration number**
ABN	29132090192

1.3 ASX issuer code

ABB

1.4 The announcement is

New announcement

1.5 Date of this announcement

25/8/2025

Part 2 - Type of Issue

2.1 The +securities to be quoted are:
Other

Please refer to the response to Q2.3d for further information about the type of securities to be quoted and the circumstances of the issue.

2.2 The +class of +securities to be quoted is:
Additional +securities in a class that is already quoted on ASX ("existing class")

2.3c Have these +securities been offered under a +disclosure document or +PDS?
No

2.3d Please provide any further information needed to understand the circumstances in which you are applying to have these +securities quoted on ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Issue of fully paid ordinary shares ("Shares") as consideration for entry into the Wholesale Services Agreement between Aussie Broadband Limited and More Telecom Pty Ltd as set out in the ASX announcement released on 25 August 2025

These Shares have been allotted and issued at the same time as announcing the entry into the Wholesale Services Agreement, and as such, application for quotation is occurring on this same date.

2.4 Any on-sale of the +securities to be quoted within 12 months of their date of issue will comply with the secondary sale provisions in sections 707(3) and 1012C(6) of the Corporations Act by virtue of:
The publication of a cleansing notice under section 708A(5), 708AA(2)(f), 1012DA(5) or 1012DAA(2)(f)

Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class

ASX +security code and description

ABB : ORDINARY FULLY PAID

Issue date

25/8/2025

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes

Issue details

Number of +securities to be quoted

5,876,944

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

In consideration for entry into the Wholesale Services Agreement between Aussie Broadband Limited and More Telecom Pty Ltd as set out in the ASX announcement released on 25 August 2025.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

4.190000

Any other information the entity wishes to provide about the +securities to be quoted

The Shares are subject to voluntary escrow commencing on the date of issue of the Shares and ending on:

(a) for 2,938,472 Shares, the date occurring 12 months after the date of the issuance of the Shares; and
(b) for the remaining 2,938,472 Shares, the date occurring on the earlier of:
  (i) 12 months after migration completion occurs under the Wholesale Services Agreement; and
  (ii) 30 June 2027.

This voluntary lock-up is subject to customary exceptions.

The purpose(s) for which the entity is issuing the securities

Other

Please provide additional details

As consideration for entry into the Wholesale Services Agreement entered into between Aussie Broadband Limited and More Telecom Pty Ltd.

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
ABB : ORDINARY FULLY PAID	292,576,043

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ABBAF : NED RIGHTS	13,290
ABBAH : OPTION EXPIRING 01-JUL-2030 EX NIL	482,611
ABBAI : OPTION EXPIRING 30-JUN-2030 EX $3.52	1,256,981
ABBAE : OPTION EXPIRING 30-JUN-2029 EX $2.93	1,626,833
ABBAG : OPTION EXPIRING 15-JAN-2031 EX $3.52	171,439
ABBAD : OPTION EXPIRING 30-JUN-2028 EX $3.30	711,721
ABBAB : OPTION EXPIRING 30-JUN-2027 EX $2.85	1,075,537

Part 5 - Other Listing Rule requirements

5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?
No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?
No

5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?
Yes

5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

5,876,944 Ordinary Shares

5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?
N/A