

26 August 2025

Market Announcements Office  
ASX Limited  
Exchange Centre  
20 Bridge Street  
Sydney NSW 2000

**BY ELECTRONIC LODGEMENT THROUGH ASX ONLINE**

**Off-market takeover bid by Novomatic AG for Ainsworth Game Technology Limited (ASX:AGI) –  
Lodgement of First Supplementary Bidder's Statement**

Dear Sir/Madam

We act for Novomatic AG (Company Registration Number FN 69548b) (**Novomatic**) in relation to its off-market takeover bid under Chapter 6 of the *Corporations Act 2001* (Cth) (**Corporations Act**) for all of the ordinary shares in Ainsworth Game Technology Limited (ACN 068 516 665) (ASX:AGI) (**AGI**) which it does not currently own.

We enclose, by way of service in accordance with section 647(3)(a)(ii) of the Corporations Act (as inserted by *ASIC Corporations (Replacement Bidder's and Target's Statements) Instrument 2023/688*), a copy of our client's first supplementary bidder's statement dated 26 August 2025 (**First Supplementary Bidder's Statement**).

The First Supplementary Bidder's Statement was lodged with the Australian Securities & Investments Commission earlier today and given to AGI.

Yours sincerely

KING & WOOD MALLESONS

King & Wood Mallesons

**Contact**

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## FIRST SUPPLEMENTARY BIDDER'S STATEMENT

for the recommended unconditional cash Offer by Novomatic AG (Registered in Austria (Company Registration Number FN 69548b)) to acquire all of your ordinary shares in Ainsworth Game Technology Limited (ACN 068 516 665)

## ACCEPT THE OFFER

to receive \$1.00 cash for each AGI Share you hold

**The Offer Price for each AGI Share is final and will not be increased**

- The Scheme has been terminated by agreement.
- The Independent Board Committee of AGI continues to unanimously recommend that you **ACCEPT** the Offer, subject to the Independent Expert concluding and continuing to conclude that the Offer is fair and reasonable or not fair but reasonable to AGI Shareholders and there being no Superior Proposal

**THIS IS AN IMPORTANT DOCUMENT AND REQUIRES YOUR IMMEDIATE ATTENTION**

**IF YOU ARE IN ANY DOUBT ABOUT HOW TO DEAL WITH THIS DOCUMENT, YOU SHOULD CONSULT YOUR FINANCIAL, LEGAL OR OTHER PROFESSIONAL ADVISER IMMEDIATELY**

### Further information

Please call 1300 119 142 (callers in Australia) or +61 3 9415 4679 (callers outside Australia if you require assistance with your acceptance).

The Offer Period will officially commence on [●] and will end on [●], unless extended.

Financial adviser

**J.P.Morgan**

Legal adviser

**KING & WOOD  
MALLESONS**

## Important Notice

This document is a supplementary bidder's statement given by Novomatic AG (Company Registration Number FN 69548b) (**Novomatic**) to Ainsworth Game Technology Limited (ACN 068 516 665) (**AGI**) under section 643(1)(c) of the Corporations Act. It is the first supplementary bidder's statement (**First Supplementary Bidder's Statement**) issued by Novomatic in relation to its off-market takeover bid for all of the ordinary shares in AGI.

This First Supplementary Bidder's Statement supplements, and should be read together with, Novomatic's bidder's statement dated 20 August 2025 (**Bidder's Statement**). Unless the context requires otherwise, terms defined in the Bidder's Statement have the same meaning in this First Supplementary Bidder's Statement. The rules of interpretation in section 14.2 of the Bidder's Statement also apply to this First Supplementary Bidder's Statement.

A copy of this First Supplementary Bidder's Statement has been lodged with ASIC and provided to the ASX. None of ASIC, ASX (or any of their respective officers) takes any responsibility for the content of this First Supplementary Bidder's Statement.

## Supplementary Information

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### 1 Background

On 20 August 2025, Novomatic announced its intention to make the Offer, and the parties agreed changes to the Scheme Implementation Deed (now named the **Transaction Implementation Deed**) to include the Offer. Under the terms of the Transaction Implementation Deed, the parties agreed to continue to propose the Scheme and the Offer in parallel. Information regarding the interaction between the Scheme and the Offer was detailed in the Bidder's Statement.

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### 2 Termination of the Scheme

On 26 August 2025, the parties agreed to terminate the Transaction Implementation Deed in respect of the Scheme only. Under the Transaction Implementation Deed, the parties will take all necessary action to cease pursuing the Scheme, including to apply for any necessary consent from Court.

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### 3 Continuation of the Offer

The Transaction Implementation Deed continues in full force and effect in respect of the Offer.

The unconditional Offer made by Novomatic to AGI Shareholders remains on the same terms as those detailed in section 13 of the Bidder's Statement.

The Independent Board Committee of AGI continues to **UNANIMOUSLY RECOMMEND** that AGI Shareholders accept the Offer, subject to the Independent Expert concluding and continuing to conclude that the Offer is fair and reasonable or not fair but reasonable to AGI Shareholders and there being no Superior Proposal.

Novomatic believes the Offer provides simplicity and certainty for AGI Shareholders who are concerned about liquidity and performance of AGI Shares. Every AGI Shareholder, regardless of the size of their holding, is now able to make their own decision in relation to the \$1.00 per AGI Share, unconditional Offer, while it remains open.

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### 4 Further information


AGI Shareholders who have any questions in relation to this document or the Transaction should contact their legal, financial and other professional advisers or call the Offer Information Line on 1300 119 142 (within Australia) or on +61 3 9415 4679 (outside Australia) between 8.30am and 5.00pm (Sydney time), Monday to Friday (excluding public holidays).

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## 5 Approval of First Supplementary Bidder's Statement


This First Supplementary Bidder's Statement has been approved by a resolution passed by the directors of Novomatic.

Signed by Johannes Gratzl and Stefan Krenn in accordance with section 351 of the Corporations Act.



Johannes Gratzl

Date: 26 August 2025



Stefan Krenn