

ASX ANNOUNCEMENT

COMPLETION OF TRANCHE 1 PLACEMENT

26/08/2025



Arafura Rare Earths Limited (ASX: ARU) (“Arafura” or the “Company”) is pleased to announce that Tranche 1 of the A\$80 million placement announced on 20 August 2025 completed today, with the Company issuing 369.6 million new fully paid ordinary shares to institutional and sophisticated investors, raising A\$70.2 million (before costs).

Tranche 2 of the placement, which comprises the issue of a further 51.4 million shares to raise A\$9.8 million (before costs), is subject to shareholder approval.

An Appendix 2A will follow this announcement.

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