

ASX ANNOUNCEMENT

NOTICE UNDER SECTION 708A(5)(E) OF THE CORPORATIONS ACT 2001 (CTH)



26/08/2025

Arafura Rare Earths Limited (ASX: ARU) (the “**Company**”) advises that the Company has issued 369,649,303 new fully paid ordinary shares (“**Tranche 1 Placement Shares**”) under tranche 1 of the institutional placement that was announced on 20 August 2025.

In accordance with section 708A(6) of the *Corporations Act 2001* (Cth) (“**Act**”) the Company confirms that:

- (1) this notice is given under section 708A(5)(e) of the Act;
- (2) the Company issued the Tranche 1 Placement Shares without disclosure to investors under Part 6D.2 of the Act;
- (3) as at the date of this notice, the Company has complied with:
 - (a) the provisions of Chapter 2M of the Act as they apply to the Company; and
 - (b) sections 674 and 674A of the Act; and
- (4) as at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Act.

-ENDS-

Further Information:

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