



Announcement Summary

Entity name

BEETALOO ENERGY AUSTRALIA LIMITED

Date of this announcement

Tuesday August 26, 2025

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Options to acquire shares	104,034,143	26/08/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

BEETALOO ENERGY AUSTRALIA LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

002148361

1.3 ASX issuer code

BTL

1.4 The announcement is

New announcement

1.5 Date of this announcement

26/8/2025



Part 2 - Issue details

2.1 The +securities the subject of this notification are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
16-May-2025 10:41	New - Proposed issue of securities - EEG	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

As detailed in the Company's announcement on 22 August 2025, the Company will issue a second tranche of options for valid acceptances received by the extended closing date of 5pm Friday 29th August.



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

new unquoted class of security

Date the +securities the subject of this notification were issued

26/8/2025

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

104,034,143

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

The securities are tranche 1 of the attaching options referenced in the Company's announcement on 22 August 2025.



Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code	+Security description
New class - code to be confirmed	Options to acquire shares
+Security type	ISIN code
Options	
Date the +securities the subject of this notification were issued	
26/8/2025	
Will all the +securities issued in this class rank equally in all respects from their issue date?	
Yes	
Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?	
No	
Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.	
https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02977461-2A1613141&v=4a466cc3f899e00730cfbfcd5ab8940c41f474b6	

Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.24000000	26/8/2027
Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option		
BTL : ORDINARY FULLY PAID		
Any other information the entity wishes to provide about the +securities the subject of this notification		

Issue details

Number of +securities
104,034,143

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
BTL : ORDINARY FULLY PAID	1,237,833,669

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
BTLAJ : SERVICE RIGHTS	2,631,797
BTLAI : PERFORMANCE RIGHT	13,465,929
BTLAO : UNVESTED SERVICE RIGHTS	1,898,525
BTLAN : RESTRICTED RIGHTS	8,004,884
BTLAA : VESTED PERFORMANCE RIGHT	3,037,607
New class - code to be confirmed : Options to acquire shares	104,034,143