



Announcement Summary

Entity name

SAYONA MINING LIMITED

Applicable security for the reorganisation

SYA	ORDINARY FULLY PAID
SYAAA	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES
SYAAM	PERFORMANCE RIGHTS

Announcement Type

Update to previous announcement

Date of this announcement

26/8/2025

Reason for the Update

Sayona has released a revised indicative timetable to ASX on 25 August 2025

Refer to below for full details of the announcement



Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

SAYONA MINING LIMITED

1.2 Registered Number Type

ABN

Registration Number

26091951978

1.3 ASX issuer code

SYA

1.4 The announcement is

Update/amendment to previous announcement

1.4a Reason for update to a previous announcement

Sayona has released a revised indicative timetable to ASX on 25 August 2025

1.4b Date of previous announcement(s) to this update

23/7/2025

1.5 Date of this announcement

26/8/2025

1.6 Securities affected by the consolidation or split**ASX +Security Code****ASX +Security Description**

SYA

ORDINARY FULLY PAID

SYAAA

OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

SYAAM

PERFORMANCE RIGHTS

Part 2 - Approvals

2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.

Yes

2.2 Approvals



Approval/Condition	Date for determination	Is the date estimated or actual?	Approval received/condition met?
+Security holder approval	31/7/2025	Actual	Yes

Comments

Consolidation approved at the Company's EGM on 31 July 2025

Part 3 - Consolidation or split timetable and details

3.1 +Record date

15/9/2025

3.2 Date of +security holder meeting

31/7/2025

3.2a Effective date of consolidation or split

10/9/2025

3.3 Last day for trading in the pre consolidation or split +securities

11/9/2025

3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.

12/9/2025

3.5 Record date

15/9/2025

3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.

16/9/2025

3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)

19/9/2025

3.8 Trading starts on a normal T+2 basis

22/9/2025

3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

24/9/2025

Part 4 - Event type and details

4.1 The event is

+Security consolidation

4.1a Consolidation ratio: the +securities will be consolidated on the basis that every

150

(pre-consolidation) +securities will be consolidated into

1

(post-consolidation) +security (/ies).

**4.2 Scrip fraction rounding**

Fractions rounded up to the next whole number

Part 5 - +Securities on issue before and after consolidation or split

5.1 +Securities on issue before and after the consolidation or split

ASX +Security Code	ASX +Security Description		
SYA	ORDINARY FULLY PAID		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Quoted	11,543,296,014	76,955,307	Estimated
ASX +Security Code	ASX +Security Description		
SYAAA	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	2,234,482	14,897	Estimated
ASX +Security Code	ASX +Security Description		
SYAAM	PERFORMANCE RIGHTS		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	280,457,240	1,869,715	Estimated

5.2 Exercise price of options

ASX +Security Code	ASX +Security Description	
SYAAA	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted	0.00000000	0.00000000
ASX +Security Code	ASX +Security Description	
SYAAM	PERFORMANCE RIGHTS	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted	0.00000000	0.00000000



Part 6 - Further information

6.1 Further information relating to the consolidation or split

Refer to the Notice of Meeting announcement released 20 June 2025 and the revised timetable announced 25 August 2025.

The estimated Sayona securities on issue before and after the share consolidation is expected to change following completion of the Merger and issuance of securities to RCF, as previously disclosed to the ASX.

6.2 Additional information for inclusion in the Announcement Summary