



THE STAR

ASX Announcement

27 August 2025

RESPONSE TO MEDIA REPORT UPDATE ON SUBMISSION OF ACCOUNTS FOR PERIOD ENDED 30 JUNE 2025

The Star Entertainment Group Limited (ASX code: SGR) (**The Star or the Company**) refers to the article in the *Australian Financial Review* published online on 26 August 2025 in respect of The Star and its lenders.

In its half year results announcement to the ASX on 15 April 2025, the Company noted that it continued to rely on the support of its lenders under the Senior Facility Agreement (**SFA**) including in respect of likely covenant waivers post 30 June 2025¹. Accordingly, The Star has been, and continues to be, in discussions with the SFA lender group in respect of potential covenant waivers for 30 September and 31 December 2025. The SFA lender group has proposed various terms in exchange for providing the requested covenant waivers which, in aggregate, are unacceptable to The Star.

The Company currently anticipates that on Friday 29 August 2025, it will lodge with the ASX unaudited accounts for the period ended 30 June 2025. The Company is targeting finalisation of its audited accounts during September 2025 and lodgement with the ASX by 30 September 2025.

Authorised by:

Anne Ward
Chairman

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¹ Previously the SFA lenders agreed to a covenant waiver for all relevant periods for the financial year ended 30 June 2025.