

ASX announcement

27 August 2025

Notice under section 1012DAA(2)(f) of the *Corporations Act 2001* (Cth) as modified by *ASIC Corporations (Non-Traditional Rights Issues) Instrument 2016/84*

This notice is given by Equity Trustees Limited (ACN 004 031 298; AFSL 240975) (**Issuer**) in its capacity as responsible entity of the MA Credit Income Trust (ASX: MA1; ARSN 681 002 531) (**Trust**) under section 1012DAA(2)(f) of the *Corporations Act 2001* (Cth) (**Corporations Act**) as modified by *ASIC Corporations (Non-Traditional Rights Issues) Instrument 2016/84*.

The Issuer today announced a pro-rata non-renounceable entitlement offer to eligible securityholders with registered addresses in Australia or New Zealand (**Eligible Unitholders**) to subscribe for 1 new fully paid unit in the Trust (**New Units**) for every 2 existing units in the Trust held as at 7.00pm on 2 September 2025 (**Entitlement Offer**), including an oversubscription facility (**Oversubscription Facility**), with any New Units not subscribed for by Eligible Unitholders under the Entitlement Offer to be offered to wholesale investors under a shortfall offer (**Shortfall Offer**) (the Entitlement Offer (including the Oversubscription Facility) and Shortfall Offer together, the **Offer**).

The Issuer advises that:

- 1) the New Units will be issued without a product disclosure statement for the New Units being prepared;
- 2) this notice is being given under section 1012DAA(2)(f) of the *Corporations Act*;
- 3) as a disclosing entity, the Issuer (as the responsible entity of the Trust and the issuer of the New Units) is subject to regular reporting and disclosure obligations;
- 4) as at the date of this notice, the Issuer (as responsible entity of the Trust) has complied with:
 - i) the provisions of Chapter 2M of the *Corporations Act* (as they apply to the Issuer in connection with the Trust); and
 - ii) section 674 and 674A of the *Corporations Act* (as they apply to the Issuer in connection with the Trust);
- 5) as at the date of this notice, there is no information that is “excluded information” within the meaning of sections 1012DAA(8) and 1012DAA(9) of the *Corporations Act* which is required to be disclosed under section 1012DAA(7)(e) of the *Corporations Act*; and
- 6) for the purposes of section 1012DAA(7)(f) of the *Corporations Act*, the potential effect of the issue of New Units under the Offer on the control of the Trust (and the consequences of that effect) will depend on a number of factors, including the extent to which Eligible Unitholders take up their entitlements under the Entitlement Offer. In the likely event that some Eligible Unitholders do not take up their full entitlement or in the case of unitholders who are not Eligible Unitholders, those unitholders’ percentage holdings in the Trust will be diluted by those other Eligible Unitholders who take up some or all of their entitlement, by Eligible Unitholders who apply under and to whom New Units are allocated under the Oversubscription Facility, and by wholesale investors who subscribe for New Units under the Shortfall Offer. However, it is not anticipated that the Offer will have a significant effect on the control of the Trust.

If you have any queries, please contact MA Credit Income Trust on 1300 135 167 (within Australia) +61 2 8023 5415 (outside Australia) or MAclientservices@boardroomlimited.com.au.

Yours sincerely

Andrew Godfrey

Director

Equity Trustees Limited (ACN 004 031 298, AFSL 240975) as responsible entity for MA Credit Income Trust



Mr. Andrew Godfrey, Director, has authorised that this document be given to the ASX.