

Appendix 4E Preliminary final report

for the year ended 30 June 2025

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ClearView Wealth Limited ABN 83 106 248 248

Name of Entity	ClearView Wealth Limited
ACN	106 248 248
Period ended (reporting period)	30 June 2025
Period ended (previous corresponding period)	30 June 2024

The ASX Appendix 4E of ClearView Wealth Limited and its subsidiaries (**ClearView**) for the year ended 30 June 2025 is filed with the Australian Securities Exchange (**ASX**) under ASX Listing Rule 4.3A. It should be read in conjunction with the ClearView Annual Report, Investor Presentation and all other information concerning ClearView filed with the ASX.

Results for announcement to the market

(Amount and percentage of change up or down from the previous corresponding period)

	30 June 2025 \$'000	30 June 2024 \$'000	Change \$'000	Change %
Revenue from ordinary activities ¹	368,001	333,911	34,090	10%
Profit from ordinary activities after tax attributable to members from continuing operations	15,810	7,000	8,810	126%
Loss from ordinary activities after tax attributable to members from discontinued operations	(7,639)	(19,449)	11,810	(61%)
Net profit/(loss) for the period attributable to members	8,171	(12,449)	20,620	(166%)

1. Revenue from ordinary activities discloses total insurance revenue recognised in accordance with AASB 17 Insurance Contracts (AASB 17).

Refer to the ClearView Annual Report and Investor Presentation for commentary on the above results.

Dividends and buy-back

Final and interim dividends per security	Record date	Paid or payable on	Amount per share (cents)	Franked amount per share (cents)
Ordinary Shares				
2024 Interim ordinary dividend – paid	8 March 2024	22 March 2024	1.50	1.50
2024 Final ordinary dividend – paid	5 September 2024	20 September 2024	1.70	1.70

The on-market buy-back program was announced on 10 March 2025, with \$5.4 million worth of shares (11.4 million shares) being purchased over the period to 30 June 2025, equating to circa 0.8 cents per share. The Board determined to pause the on-market share buy-back program pending the release of the FY25 financial results. It is the Board's intention that the share buy-back program will resume immediately after the annual results are released.

No dividend was declared for FY25. The total FY24 fully franked dividend of \$21.0 million, including a final dividend of \$11.1 million and an interim dividend of \$9.9 million, was declared and paid. The ClearView's Dividend Reinvestment Plan (**DRP**) was operated for the FY24 final dividend.

There is no conduit foreign income component distributed in relation to the 2024 dividends.

Net tangible assets per security

	30 June 2025 (cents)	30 June 2024 (cents)
Net tangible assets per security ¹	47.8	49.2

- 1 Net tangible assets per security have been determined using the net assets on the balance sheet including right-of-use assets, ESP loans², adjusted for intangible assets and goodwill attributable to continuing operations.
- 2 ESP loans are a non-recourse loan that is accounted for as an option and not reported as receivable on the Balance Sheet as at the reporting date. Based on the 90 day VWAP share price of 47.0 cents (30 June 2024: 57.7 cents) per share at 30 June 2025, of the remaining 6.1 million (30 June 2024: 6.1 million) ESP shares on issue, 1.8 million (30 June 2024: 2.1 million) ESP shares are considered to be in the money with a ESP loan recoverable balance of \$0.8 million (30 June 2024: \$0.9 million). 4.3 million (30 June 2024: 4.0 million) out of the money ESP shares could therefore be bought back. As such, \$0.8 million (30 June 2024: \$0.9 million) of ESP loans have been added to the net assets and 642.0 million (30 June 2024: 647.0 million) shares on issue have been used for the purposes of calculating the net tangible assets per security. Treasury shares and performance and restricted rights that can be converted into ordinary shares have been excluded for the purposes of the calculation.

Details of entities over which control has been gained or lost during the period

ClearView Life Nominees Pty Limited, a non-operating entity, was deregistered with ASIC on 18 December 2024.

There were no other entities over which control was gained or lost during the year ended 30 June 2025 or 30 June 2024.

Details of associates and joint ventures

There were no associates and joint ventures as at 30 June 2025 or 30 June 2024.

ASX Appendix 4E disclosures index

Description of disclosure	Rule 4.3A item	Cross reference
Details of the reporting period and the previous corresponding period	1	Refer to above
Results for announcement to the market	2	Refer to 'Results for announcement to the market' above
Statement of comprehensive income and notes to the statement	3	ClearView Annual Report: Consolidated statement of profit or loss and other comprehensive income for the year ended 30 June 2025 and notes
Statement of financial position and notes to the statement	4	ClearView Annual Report: Consolidated statement of financial position as at 30 June 2025 and notes
Statement of cash flows with notes to the statement	5	ClearView Annual Report: Consolidated statement of cash flows for the year ended 30 June 2025 and notes
Statement of changes in equity with notes to the statement	6	ClearView Annual Report: Consolidated statement of changes in equity for the year ended 30 June 2025 and notes
Details of the individual and total dividends or distributions and dividend or distribution payments	7	Refer to 'Dividends and buy-back' above
Details of any dividend or distribution reinvestment plans in operation and the last date for receipt of an election notice for participation in any dividend or distribution reinvestment plan	8	Refer to 'Dividends and buy-back' above
Net tangible assets per security	9	Refer to 'Net tangible assets per security' above

Description of disclosure	Rule 4.3A item	Cross reference
Entities over which control has been gained or lost during the period	10	Refer to 'Details of entities over which control has been gained or lost during the period' above
Details of associates and joint ventures	11	Refer to 'Details of associates and joint ventures' above
Any other significant information needed by an investor to make an informed assessment of the entity's financial performance and financial position	12	ClearView Annual Report, Investor Presentation and all other information concerning ClearView filed with ASX
Foreign entities	13	Not applicable
Commentary on the results for the period	14	ClearView Annual Report and Investor Presentation
Status of audit	15	Audited
Audit opinion	16, 17	ClearView Annual Report: Independent auditor's report

ClearView Wealth Limited
ABN 83 106 248 248
GPO Box 4232
Sydney NSW 2001
T 132 979

clearview.com.au
ASX code CVW

CVCO_0072 08/25 V1.2