

29 August 2025

**Share Purchase Plan (SPP) — Offer Booklet to be released Friday, 29 August 2025**

Aspermont Limited (Aspermont or the Company) announces a Share Purchase Plan (SPP) to provide eligible shareholders the opportunity to subscribe for new fully paid ordinary shares (New Shares) at A\$0.007 per share.

<b>Applications (Min/Max)</b>	A\$2,000 to A\$30,000.
<b>Size</b>	Raising up to A\$1.25 million (before costs). The Board may scale back applications at its discretion.
<b>Eligibility (by registered address)</b>	Australia and New Zealand; United Kingdom, Singapore, Canada, and the United States are limited as described in the Offer Booklet.
<b>Underwriting</b>	The Offer is not underwritten.
<b>Lead Manager</b>	Veritas Securities Limited, ASFL: 297 043

The SPP Offer Booklet will be released to the ASX on Friday, 29 August 2025 and will set out full terms and application instructions.

**Indicative timetable (AWST)**

Aspermont has lodged an Appendix 3B and will lodge a cleansing notice under ASIC Instrument 2019/547 on the SPP Open as well as an Appendix 2A on completion of the SPP.

<b>Event</b>	<b>Date</b>
Record Date (7:00pm AWST)	Thursday, 28 August 2025
ASX announcement & Appendix 3B	Friday, 29 August 2025
Offer Booklet released	Friday, 29 August 2025
SPP Opens	Monday, 1 September 2025
SPP Closes (5:00pm AWST)	Monday, 15 September 2025
Results announced	Wednesday, 17 September 2025
Allotment of New Shares	Thursday, 18 September 2025
Quotation / trading commences	Friday, 19 September 2025
Dispatch of holding statements	Friday, 19 September 2025

Dates are indicative and subject to change at the Company's discretion in accordance with the Corporations Act and ASX Listing Rules. The commencement of trading and quotation of New Shares under the SPP is subject to confirmation from the ASX, the requirements of the *Corporations Act 2001 (Cth)*, and ASX Listing Rules.

Authorised for release by the Board of Aspermont Limited.

**ASPERMONT LIMITED**

**David Straface**

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