



Announcement Summary

Entity name

ORBITAL CORPORATION LIMITED

Date of this announcement

Friday August 29, 2025

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Lead Manager Options	3,000,000	28/08/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ORBITAL CORPORATION LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

32009344058

1.3 ASX issuer code

OEC

1.4 The announcement is

New announcement

1.5 Date of this announcement

29/8/2025



Part 2 - Issue details

2.1 The +securities the subject of this notification are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
21-Aug-2025 10:33	New - Proposed issue of securities - OEC	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

new unquoted class of security

Date the +securities the subject of this notification were issued

27/8/2025

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

3,000,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Lead Manager remuneration for share placement - refer to Appendix 3B dated 21 August 2025 and Appendix 2A dated 28 August 2025



Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code

New class - code to be confirmed

+Security description

Lead Manager Options

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

28/8/2025

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02981582-6A1279400&v=4a466cc3f899e00730cfbfc5ab8940c41f474b6>

Options Details**+Security currency**

AUD - Australian Dollar

Exercise price

AUD 0.40000000

Expiry date

31/12/2026

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

OEC : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification**Issue details****Number of +securities**

3,000,000

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
OEC : ORDINARY FULLY PAID	164,779,717
OECO : OPTION EXPIRING 07-FEB-2026	17,500,000

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
OECAE : OPTION EXPIRING 08-DEC-2029 EX NIL	500,000
OECAC : OPTION EXPIRING 01-OCT-2029 EX NIL	500,000
OECAD : OPTION EXPIRING 01-OCT-2029 EX \$0.14	500,000
New class - code to be confirmed : Lead Manager Options	3,000,000