



Issue of Placement Option Prospectus

Not for release to US wire services or distribution in the United States

Alligator Energy Limited (the Company) (ASX:AGE) advises that, further to the approval obtained at the Extraordinary General Meeting held on 28 August 2025, it has now lodged with the Australian Securities and Investment Commission a Prospectus covering the issue of Placement Options to Participants in the capital raise completed on 30 June 2025 (**Placement**).

The offer is solely to Placement Participants to enable them to subscribe for one Placement Option for every two Shares subscribed for under the Placement, exercisable at \$0.047 each on or before the date that is two years from the date of issue.

The Placement Options are expected to be issued during the week commencing 8 September 2025.

This announcement has been authorised for release by the CEO.

Contacts

For more information, please contact:

Ms Andrea Marsland-Smith

CEO

ams@alligatorenergy.com.au

Mr Mike Meintjes

Company Secretary

mm@alligatorenergy.com.au

For media enquiries, please contact:

Jeffrey Sterlson

Stakeholder Engagement Manager

js@alligator energy.com.au

Alex Cowie

Media & Investor Relations

alex@nwrcommunications.com.au

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About Alligator Energy

Alligator Energy Ltd is an Australian, ASX-listed, exploration company focused on uranium and energy related minerals, principally cobalt-nickel. Alligator's Directors have significant experience in the exploration, development and operations of both uranium and nickel projects (both laterites and sulphides).

Projects

