

APPENDIX 4E - RESULTS FOR ANNOUNCEMENT TO MARKET

FOR THE YEAR ENDED 30 JUNE 2025

Name of entity

AJ LUCAS GROUP LIMITED

ACN 060 309 104

	Change			Jun-25 \$A'000	Jun-24 \$A'000
Revenue					
Revenues from continuing operations	Decrease of	8.5%	to	145,611	159,105
Results from continuing operations					
Reported EBITDA ⁽¹⁾	Decrease of	50.3%	to	14,483	29,163
Profit before interest and tax (excluding impairment of exploration assets)	Decrease of	69.4%	to	6,642	21,693
(Loss) for the period attributable to members	Decrease of	2038.2%	to	(15,010)	(702)
NTA Backing				Jun-25	Jun-24
Net tangible asset backing per ordinary security (cents per share)				(6.3)	(5.1)
Dividends				Amount per security	Franked amount per security
Total dividend - current year				0.0¢	N/A
- previous year				0.0¢	N/A

⁽¹⁾ Reported EBITDA refers to earnings before net financing costs, depreciation and amortisation, impairments and tax expense.

Audit

Additional information supporting the Appendix 4E disclosure requirements can be found in the Annual Report which contains the Directors' Report and the 30 June 2025 Financial Statements and accompanying notes.

This report is based on the consolidated financial statements for the year 30 June 2025 which have been audited.