

## Share Purchase Plan Refunds

Energy Transition Minerals Limited (ASX: ETM) (the **Company** or **ETM**) advises that refunds for scale backs and ineligible applications under the Share Purchase Plan Offer (**SPP**) will be processed by the Company's share registry within approximately five business days of the issue of the SPP shares.

The Company expects to issue the new fully paid ordinary shares pursuant to valid and accepted SPP applications (**New Shares**) by 12:00pm (AEST) on 1 September 2025.

The Company requests that all investors who have made an application under the SPP Offer ensure their banking details registered with the Company's share registry, Computershare Investor Services, are accurate.

Shareholders can provide their banking details by going to [www.investorcentre.com/au](http://www.investorcentre.com/au). If you have any questions in relation to the SPP, please contact the Offer Information Line on 1300 850 505 (within Australia) or +61 3 9415 4000 (outside Australia) between 8:30am and 5:00pm (AEST), Monday to Friday.

New Shares will be issued at a price of \$0.042 each and will rank equally with the Company's existing fully paid ordinary shares. The timetable for the SPP is set out below and an Appendix 2A in respect of the New Shares will follow in due course:

<b>Event</b>	<b>Date</b>
Closing Date for SPP	5.00pm (AWST) on 25 August 2025
Expected date of issue for SPP shares	1 September 2025
Quotation	2 September 2025

These dates above are indicative only. The Company may vary the dates and times of the SPP offer without notice and in compliance with the ASX Listing Rules.

**This announcement has been authorised for release by the Executive Director of Energy Transition Minerals Ltd.**

### **Media Inquiries**

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