



Announcement Summary

**Entity name**  
PENINSULA ENERGY LIMITED

**Announcement Type**  
New announcement

**Date of this announcement**  
Monday September 01, 2025

**The +securities to be quoted are:**  
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B  
**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
PEN	ORDINARY FULLY PAID	103,161,944	02/09/2025

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

PENINSULA ENERGY LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ACN

### Registration number

062409303

### 1.3 ASX issuer code

PEN

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

1/9/2025



Part 2 - Type of Issue

**2.1 The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Previous Appendix 3B details:**

**Announcement Date and Time**

22-Aug-2025 10:03

**Announcement Title**

New - Proposed issue of securities - PEN

**Selected Appendix 3B to submit quotation request**

An accelerated offer (institutional)  
A placement or other type of issue

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**

Yes

**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**

The retail component of the pro-rata accelerated non-renounceable entitlement offer as announced to the ASX on 22 August 2025 (Retail Offer). The Retail Offer opened on Friday 29 August 2025 and closes on Tuesday 9 September 2025. Allotment of Shares under the Retail Offer is expected to be on Tuesday 16 September 2025. Tranche 2 of the Placement is also subject to shareholder approval.



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

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#### Placement Details

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**ASX +security code and description**

PEN : ORDINARY FULLY PAID

**Issue date**

2/9/2025

#### Issue details

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**Number of +securities to be quoted**

47,898,374

**Are the +securities being issued for a cash consideration?**

Yes

**In what currency is the cash consideration being paid?      What is the issue price per +security?**

AUD - Australian Dollar

AUD 0.30000000

**Any other information the entity wishes to provide about the +securities to be quoted**

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#### Institutional Securities

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**ASX +security code and description**

PEN : ORDINARY FULLY PAID

**Issue date**

2/9/2025



Issue details

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**Number of +securities to be quoted**

55,263,570

**Issue currency**

AUD - Australian Dollar

**Issue price or consideration per +security**

AUD 0.30000000

**Any other information the entity wishes to provide about the +securities to be quoted**

Part 4 - Issued capital following quotation

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**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
PEN : ORDINARY FULLY PAID	263,156,525

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
PENAV : OPTION EXPIRING 26-NOV-2027 EX \$6.00	205,000
PENAZ : SERVICE RIGHTS	227,664
PENAAA : ORDINARY FULLY PAID DEFERRED	159,994,581