



Announcement Summary

Entity name
MA FINANCIAL GROUP LIMITED

Announcement Type
New announcement

Date of this announcement
Monday September 01, 2025

The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B
Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
MAF	ORDINARY FULLY PAID	11,441,531	01/09/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

MA FINANCIAL GROUP LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

142008428

1.3 ASX issuer code

MAF

1.4 The announcement is

New announcement

1.5 Date of this announcement

1/9/2025



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
22-May-2025 11:45	New - Proposed issue of securities - MAF	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

An estimated 741,072 shares will be issued in deferred consideration approximately 12 months from the date of this announcement (see MA announcement of 22 May 2025). There are further remaining issuances of shares that are conditional on the satisfaction of earn out milestones over a period of up to 4 years following completion of the transaction.

Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

MAF : ORDINARY FULLY PAID

Issue date

1/9/2025

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

11,441,531

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

In consideration for the acquisition of 100% of the issued share capital of IP Generation Holdings Pty Ltd and IP Generation Pty Ltd.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

7.000000

Any other information the entity wishes to provide about the +securities to be quoted

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
MAF : ORDINARY FULLY PAID	194,867,377

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
MAFAC : SHARE APPRECIATION RIGHTS	8,285,356
MAFAA : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	391,666
MAFAB : PERFORMANCE SHARE RIGHTS	679,008