

Notice under s 708A of the Corporations Act

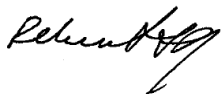
1 September 2025

This notice is given by MA Financial Group Limited ABN 68 142 008 428 (ASX:MAF) (**MA Financial**) under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (the **Act**).

MA Financial has issued 11,441,531 fully paid ordinary shares in MA Financial (**New Shares**) in connection with its acquisition of IP Generation which completed on 1 September 2025.

By way of this notice, MA Financial confirms that:

1. MA Financial issued the New Shares without disclosure to investors under Part 6D.2 of the Act;
2. this notice is given under section 708A(5)(e) of the Act;
3. as a disclosing entity, MA Financial is subject to regular reporting and disclosure obligations;
4. as at the date of this notice, MA Financial has complied with the provisions of Chapter 2M and sections 674 and 674A of the Act as they apply to MA Financial; and
5. as at the date of this notice, there is no information that is 'excluded information' within the meaning of section 708A(7) and 708A(8) of the Act that is required to be set out in this notice under section 706A(6).



Rebecca Ong
General Counsel and Company Secretary

Authorised for release by the Board of MA Financial
Group Limited