



Part 1 - Entity and announcement details

1.1 Name of +Entity

5E ADVANCED MATERIALS INC.

1.2 Registered Number Type

ARBN

Registration Number

655137170

1.3 ASX issuer code

5EA

1.4 The announcement is

New announcement

1.5 Date of this announcement

3/9/2025



Part 2 - Details of +CDIs and other +securities on issue

2.1 Statement for month and year

August-2025

2.2a Number and class of all +CDIs issued over quoted +securities**ASX Security Code and Description**

5EA : CHESS DEPOSITARY INTERESTS 10:1

+CDI Ratio

10:1

Total number of +CDIs issued over quoted +securities at end of statement month (A):

14,832,990

Total number of +CDIs issued over quoted +securities at end of previous month (B):

14,694,300

Net Difference (A-B)

138,690

Reason for change:**Net transfers of securities between CDIs and**

Common stock

as quoted / held on

Nasdaq

If the total number of +CDIs issued over quoted +securities at the end of the statement month, is greater than the total number of +CDIs issued over quoted +securities for which the entity has previously paid an initial listing fee or an additional listing fee under Table 1A and 1C of Guidance Note 15A, the entity hereby applies for +quotation of the relevant securities and agrees to the matters set out in Appendix 2A of the ASX Listing Rules.

2.2b Number and class of all +securities on issue over which +CDIs have not been issued**ASX Security Code and Description**

5EAAN : OPTION EXPIRING 01-OCT-2025 EX USD 378.35

Total number of +securities at end of statement month (A)

10,144

Total number of +securities at end of previous month (B)

10,144

Net Difference (A-B)

0

ASX Security Code and Description

5EAAO : COMMON STOCK

Total number of +securities at end of statement month (A)

20,957,961

Total number of +securities at end of previous month (B)

20,991,830

Net Difference (A-B)

-33,869

Reason for change:

Change represents 1) 20,000 shares issued pursuant to 3G lodged 5 August 2025 and included in 4A lodged on same date (reconciling item), and 2) 13,869 decrease resulting from net transfers between Nasdaq (common stock) and CDIs during August 2025.

ASX Security Code and Description

5EAAP : 10:1 CDI EQUIVALENT TO 5EAAO

Total number of +securities at end of statement month (A)

209,579,610

Total number of +securities at end of previous month (B)

185,973,490

Net Difference (A-B)

23,606,120

**Reason for change:**

Change represents 1) 2,374,381 (23,743,810 CDI equivalents) issued pursuant to 3G lodged 26 August 2025, offset by 2) 13,869 (138,690 CDI equivalents) for net transfers from Nasdaq to CDIs during August 2025.

ASX Security Code and Description

5EAAS : RESTRICTED SHARE UNITS

Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
9,716	9,716	0

ASX Security Code and Description

5EAAT : PERFORMANCE SHARE UNITS

Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
22,801	22,801	0

ASX Security Code and Description

5EAAW : OPTION EXPIRING 24-APR-2033 EX USD 177.68

Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
17,391	17,391	0

ASX Security Code and Description

5EAAX : OPTION EXPIRING 01-AUG-2027 EX USD 29.21

Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
24,999	24,999	0

ASX Security Code and Description

5EAAY : OPTION EXPIRING 01-AUG-2027 EX USD 23.69

Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
10,868	10,868	0

ASX Security Code and Description

5EAAZ : WARRANTS

Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
6,096,462	6,096,462	0

ASX Security Code and Description

5EAAAA : OPTION EXPIRING 21-MAY-2029 EX USD 6.27

Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
583,085	583,085	0