



Announcement Summary

Entity name
SAYONA MINING LIMITED

Announcement Type
New announcement

Date of this announcement
Tuesday September 09, 2025

The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B
Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
SYA	ORDINARY FULLY PAID	97,500	09/09/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

SAYONA MINING LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

26091951978

1.3 ASX issuer code

SYA

1.4 The announcement is

New announcement

1.5 Date of this announcement

9/9/2025



Part 2 - Type of Issue

2.1 The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
29-Aug-2025 15:14	New - Proposed issue of securities - SYA	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

Potential further issue of Sayona ordinary shares in settlement of vested Piedmont Equity Awards as a result of a Change in Control of Piedmont Lithium Inc.



Placement Details

SYA : ORDINARY FULLY PAID

9/9/2025

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

97,500

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Nil consideration. These Sayona Shares are being issued under the Merger with Piedmont Lithium to ADS Depository Bank to make up for rounding up of fractional ADSs.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.023000

Any other information the entity wishes to provide about the +securities to be quoted

This Appendix 2A relates to Sayona Shares issued under the Merger with Piedmont Lithium to ADS Depository Bank to make up for rounding up of fractional ADSs.

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
SYA : ORDINARY FULLY PAID	25,265,148,318

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
SYAAM : PERFORMANCE RIGHTS	265,684,880
SYAAA : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	2,234,482
SYAAN : OPTION EXPIRING 31-DEC-2028 EX \$0.032	408,541,913