

12 September 2025

Cleansing Notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth)

Tasmea Limited (**ASX: TEA**) (**Tasmea** or **the Company**) gives notice under section 708A(5)(e) of the *Corporations Act 2001 (Cth)* (**the Act**) in relation to the issue of fully paid ordinary shares in the Company.

Issue of Shares

On 12 September 2025, Tasmea issued 10,000,000 fully paid ordinary shares at an issue price of A\$4.30 per share to institutional and professional investors under a placement announced on 8 September 2025.

Secondary Trading Exemption

The Shares were issued without disclosure to investors under Part 6D.2 of the *Act*. This notice is given under section 708A(5) of the *Act* to ensure that the Shares are eligible for secondary trading without disclosure.

Information to be Disclosed

As at the date of this notice, the Company confirms that:

1. the shares were issued without disclosure under Part 6D.2 of the *Act*;
2. the Company has complied with the provisions of Chapter 2M of the *Act* as they apply to the Company and with sections 674 and 674A of the *Act*; and
3. there is no information that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules, and that investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
 - the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; and
 - the rights and liabilities attaching to the Shares.

Authorised for release by the Managing Director of Tasmea Limited.

For further information, please contact:

Stephen Young
Managing Director

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About Tasmea Limited:

Tasmea owns and operates 25 inter-dependent leading Australian diversified specialist trade skill services businesses focused on essential shutdown, programmed maintenance, emergency breakdown, and brownfield upgrade services of fixed plant for a blue-chip essential asset owner customer base. Tasmea provides outsourced specialist maintenance to fixed plant for essential industry asset owners in six growing industry sectors: mining and resources, oil and gas, defence, infrastructure and facilities, power and renewable energy, telecommunications and retail, waste and water.

TASMEA
LIMITED

