



Update Summary

Entity name

360 CAPITAL GROUP

Security on which the Distribution will be paid

TGP - FULLY PAID ORDINARY/UNITS STAPLED SECURITIES

Announcement Type

Update to previous announcement

Date of this announcement

12/9/2025

Reason for the Update

Payment of distribution.

Additional Information

360 Capital Investment Trust does not satisfy the requirements to be a Managed Investment Trust (MIT) and Attribution Managed Investment Trust (AMIT) regime.
This distribution is being paid from 360 Capital Investment Trust. No dividend is being paid from 360 Capital Group Limited.

Refer to below for full details of the announcement



Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

360 CAPITAL GROUP

1.2 Registered Number Type

other

Registration Number

360 Capital Group Limited
ACN 113 569 136
360 Capital Investment Trust
ARSN 104 552 598

1.3 ASX issuer code

TGP

1.4 The announcement is

Update/amendment to previous announcement

1.4a Reason for update to a previous announcement

Payment of distribution.

1.4b Date of previous announcement(s) to this update

25/8/2025

1.5 Date of this announcement

12/9/2025

1.6 ASX +Security Code

TGP

ASX +Security Description

FULLY PAID ORDINARY/UNITS STAPLED SECURITIES

Part 2A - All dividends/distributions basic details

2A.1 Type of dividend/distribution

Special

2A.2 The Dividend/distribution:

does not relate to a specific period within the financial year in which it was paid

2A.4 +Record Date

29/8/2025

2A.5 Ex Date

28/8/2025

**2A.6 Payment Date**

12/9/2025

2A.7 Are any of the below approvals required for the dividend/distribution before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required before business day 0 of the timetable for the dividend/distribution.

No

2A.8 Currency in which the dividend/distribution is made ("primary currency")

AUD - Australian Dollar

2A.9 Total dividend/distribution payment amount per +security (in primary currency) for all dividends/distributions notified in this form**Estimated or Actual?**

Actual

AUD 0.40000000

2A.10 Does the entity have arrangements relating to the currency in which the dividend/distribution is paid to securityholders that it wishes to disclose to the market?

No

2A.11 Does the entity have a securities plan for dividends/distributions on this +security?

We do not have a securities plan for dividends/distributions on this security

2A.12 Does the +entity have tax component information apart from franking?

No

Part 3B - Special dividend/distribution

3B.1 Is the special dividend/distribution estimated at this time?

No

3B.1a Special dividend/distribution estimated amount per +security

AUD 0.40000000

3B.1a(i) Date that actual special amount per +security will be announced**Estimated or Actual?**

Actual

12/9/2025

3B.1b Special dividend/distribution amount per +security

AUD 0.40000000

3B.2 Is special dividend/distribution franked?

No

3B.3 Percentage of special dividend/distribution that is franked

0.0000 %

**3B.4 Special dividend/distribution franked amount per +security**

AUD 0.00000000

3B.5 Percentage of special dividend/distribution that is unfranked

100.0000 %

3B.6 Special dividend/distribution unfranked amount per +security excluding conduit foreign income amount

AUD 0.40000000

3B.7 Special dividend/distribution conduit foreign income amount per +security

AUD 0.00000000

Part 5 - Further information**5.1 Please provide any further information applicable to this dividend/distribution**

A Fund Payment Notice will be provided at www.360capital.com.au/tgp-investor-centre on or before the last day prior to the payment date. The Special Distribution is expected to comprise a grossed-up discounted capital gain of approximately 19 cents per security and a distribution of capital of approximately 21 cents per security. The capital gain is an estimate and the final tax components will be advised in the FY26 annual tax statements, to be provided in August 2026.

5.2 Additional information for inclusion in the Announcement Summary

360 Capital Investment Trust does not satisfy the requirements to be a Managed Investment Trust (MIT) and Attribution Managed Investment Trust (AMIT) regime.
This distribution is being paid from 360 Capital Investment Trust. No dividend is being paid from 360 Capital Group Limited.