ASX ANNOUNCEMENT
15 September 2025

Adelong GOLD

CLEANSING NOTICE UNDER SECTION 708A(5)(e) OF THE CORPORATIONS ACT

On 15 September 2025, Adelong Gold Limited (the **Company**) completed the issue of the following securities:

(a) 250,000,000 fully paid ordinary shares in the capital of the Company (**Shares**) at an issue price of $0.005 per Share under the Company's placement to professional and sophisticated investors announced on 9 September 2025 (**Placement**);

(b) 250,000,000 options to acquire Shares (**Options**) in the same class as the Company's ADGOA listed class of Options (**Listed Options**), free-attaching to the Shares issued under the Placement on a 1:1 basis;

(c) 75,000,000 options to acquire Shares (**Options**) in the same class as the Company's ADGOA listed class of Options (**Listed Options**) to Barclay Wells Limited in consideration for lead manager services provided under the Placement; and

The Company gives notice pursuant to section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**) that:

1. the Company issued the Shares without disclosure to investors under Part 6D.2 of the Corporations Act; and
2. as at the date of this notice, the Company has complied with:
   (a) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
   (b) section 674 and section 674A of the Corporations Act; and
3. as at the date of this notice, there is no information that is "excluded information" (as defined in section 708A(7) of the Corporations Act) which is required to be disclosed by the Company in accordance with Section 708A(8) of the Corporations Act.

This announcement is authorised for release by the Board of Adelong Gold Limited.

Adrien Wing
Company Secretary

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