

# ASX release

17 September 2025

## Transurban prices US\$550 million issuance in the 144A / Reg S market

Transurban announces that Transurban Finance Company Pty Ltd, Transurban's financing vehicle, has priced US\$550 million of senior secured 10.5-year notes (**Notes**) in the 144A / Reg S Market.

The Notes priced on 16 September 2025 (New York time) and settlement is expected to occur on 24 September 2025 (New York time), subject to customary closing conditions. Proceeds will be used to refinance maturing debt. The Notes will rank equally with Transurban's existing corporate senior secured debt facilities and will mature in March 2036.

**END**

### Investor enquiries

Craig Stafford, CFA  
General Manager Strategy and Investor Relations  
+61 401 109 842  
[cstafford@transurban.com](mailto:cstafford@transurban.com)

### Media enquiries

James Richards  
Corporate Media Manager  
+61 459 812 770  
[jrichards@transurban.com](mailto:jrichards@transurban.com)

This announcement is authorised by the CEO of Transurban Group, Michelle Jablko.

*This announcement does not constitute an offer to sell, or the solicitation of any offer to buy, any Notes or other securities. The offer and sale of the Notes have not been, and will not be, registered under the United States Securities Act of 1933, as amended (the "Securities Act"), or the securities laws of any state of the United States or the securities laws of any other jurisdiction. Accordingly, the Notes may not be offered or sold in the United States or to, or the benefit or account of, "US persons" (as defined in Regulation S under the Securities Act), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and applicable state securities laws.*

Classification

Public

### Transurban Group

Transurban International Limited  
ABN 90 121 746 825

Transurban Holdings Limited  
ABN 86 098 143 429

Transurban Holding Trust  
ABN 30 169 362 255

ARSN 098 807 419

[corporate@transurban.com](mailto:corporate@transurban.com)  
[www.transurban.com](http://www.transurban.com)

Level 31  
Tower Five, Collins Square  
727 Collins Street  
Docklands  
Victoria 3008 Australia

Telephone +613 8656 8900  
Facsimile +613 8656 8585