

17 September 2025

Aspermont Raises Additional \$891,210.48 via SPP; Veritas Securities to Lead Shortfall Placement

Key Highlights

- Aspermont Limited ("Company") has successfully raised \$891,210.48 via its recently announced Share Purchase Plan (SPP).
- The SPP and institutional placement, at A\$0.007 per share, were announced on 21 August 2025. The institutional placement raised A\$1.75 million from European institutional investors.
- The SPP was offered to eligible existing shareholders at the same price, targeting up to A\$1.25 million. Eligible applications ranged between A\$2,000-A\$30,000.

Shortfall Placement

- Any shares not subscribed under the SPP are now being placed with sophisticated or professional investors to cover the shortfall.
- Veritas Securities Limited has been appointed as Lead Manager for the SPP shortfall placement. They will receive a 4% fee on funds introduced by them for the shortfall.

Use of Funds & Strategic Context

- The capital raised (institutional placement + SPP + shortfall) will further strengthen the Company's balance sheet, support expansion of the Mining-IQ data and intelligence platform, accelerate product development in digitisation & AI initiatives, and scale recurring-revenue, subscription-based services in the resources sector.
- These moves are in line with Aspermont's transition from traditional media and information publishing towards being a data-driven, intelligence and analytics provider to the global mining and resources industry.

Managing Director, Alex Kent, Comment:

"We appreciate the strong support from both existing shareholders and institutional backers. Raising this additional A\$891,000 via the SPP shortfall demonstrates confidence in Aspermont's strategy to accelerate growth in our data-powered platforms, enhance our SaaS offerings, and deepen our analytics capabilities. The combined capital raise, together with the backing of Veritas Securities, positions us well to deliver long-term, data-driven shareholder value."

Key Dates (AWST)

- Allotment of New Shares: Thursday, 18 September 2025
- Quotation / trading commences: Friday, 19 September 2025
- Dispatch of holding statements: Friday, 19 September 2025

By order of the Board of Aspermont Limited

Aspermont Limited

David Straface
Company Secretary