



ASX Release

17 September 2025

360 Capital Group (ASX: TGP)

TT Investments Best and Final Offer Response

360 Capital Group (ASX:TGP) (**Group**) refers to the announcement made today by TT Investments and its associates (**TT Investments**) in respect of the unconditional off-market takeover bid for all the securities in 360 Capital Group that it does not already own (**Offer**). TT Investments have increased their Offer price to \$0.31 cash per security, and the Offer is now best and final and will not be increased in the absence of a competing proposal.

The Independent Board Committee (**IBC**) continues to recommend securityholders to **TAKE NO ACTION** at this time in relation to the Offer and TT Investments bidder's statement.

The IBC has appointed Grant Thornton Corporate Finance Pty Ltd to prepare an independent expert's report on whether or not the Offer is fair and reasonable to the Group's securityholders, which will accompany the Target's Statement, that securityholders will be provided with in due course.

Authorised for release by the 360 Capital Group's IBC.

More information on the Group can be found on the ASX's website at www.asx.com.au using the Group's ASX code "TGP", on the Group's website www.360capital.com.au, by calling the 360 Capital investor enquiry line on 1300 082 130 or by emailing investor.relations@360capital.com.au

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About 360 Capital Group (ASX: TGP)

360 Capital Group is an ASX-listed, investment and funds management group, focused on strategic and active investment management of real estate assets. Led by a highly experienced team, the Group operates in Australian investing across real estate equity and credit opportunities. We partner with our stakeholders to identify, invest and realise on opportunities.