



19 September 2025

ASX ANNOUNCEMENT

APA Group (ASX:APA)

Also for release to APA Infrastructure Limited (ASX:AP2)

APA optimises liquidity position with note tender

APA Group (ASX: APA) announces it has bought back USD 396.4 million (AUD 517 million) of Notes, representing a 93% take up of the maximum tender amount of USD 425 million and 47% of the total outstanding of the USD 850,000,000 Senior Guaranteed Notes due July 2027. The offer remains open and is scheduled to expire on 30 September 2025.

APA Chief Financial Officer Garrick Rollason said:

“This tender is consistent with our capital allocation strategy to maximise securityholder value, proactively reducing our cash position, finance costs and the refinancing task for CY27. It also further positions the strength of our balance sheet to fund our attractive growth pipeline.”

-ENDS-

Authorised for release by the Disclosure Committee

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About APA Group (APA)

APA is a leading Australian Securities Exchange (ASX) listed energy infrastructure business. As Australia's energy infrastructure partner, we own and/or manage and operate a diverse, \$27 billion portfolio of gas, electricity, solar and wind assets. Consistent with our purpose, securing Australia's energy future, we deliver around half of the nation's domestic gas through 15,000 kilometres of gas pipelines that we own, operate and maintain. Through our investments in electricity transmission assets, we connect Victoria with South Australia, Tasmania with Victoria and New South Wales with Queensland, providing vital flexibility and support for the grid. We also own and operate power generation assets, including gas powered, wind and solar assets across the country. APA Infrastructure Limited is a wholly owned subsidiary of APA Infrastructure Trust and is the borrowing entity of APA Group. For more information visit APA's website, apa.com.au.