

22 September 2025

Dear Fellow Securityholder,

**RE: BIDDER'S STATEMENT AND ACCEPTANCE FORM – OFF-MARKET TAKEOVER OFFER
BY TT INVESTMENTS PTY LIMITED AS TRUSTEE FOR THE TT INVESTMENT TRUST –
ACCESS LETTERS**

We refer to the off-market takeover bid by TT Investments Pty Limited ACN 098 158 028 as trustee for the TT Investment Trust ABN 16 299 769 401 (**Bidder**) to acquire all of the stapled securities in 360 Capital Group Limited ACN 113 569 136 stapled with 360 Capital Investment Trust ARSN 104 552 598 (**TGP Securities** (ASX: TGP)) at the Offer Price of \$0.31 per TGP Security which are not already owned by the Bidder and its associates (the **Offer**).

The attached electronic communication and letter have today been sent by the Registry services provider from the Bidder to TGP Securityholders advising TGP Securityholders how and when they will be able to access the Bidder's Statement and personalised Acceptance Form when the Offer opens, which is expected to be 29 September 2025.

The Bidder has established an information line for the purposes of the Offer (**Offer Information Line**), details of which are included in the Bidder's Statement. TGP Securityholders are able to contact the Offer Information Line on **1300 737 760** (within Australia) or **+61 (2) 9290 9600** outside Australia between 8.30am to 5.00pm (Sydney time) if they have any questions about the Offer.

Should TGP Securityholders want to contact the Bidder directly, please email: 360offer@ttinvestments.com.au.

Yours faithfully



Tony Pitt
Director
TT Investments Pty Limited as trustee for the TT Investment Trust

Encl.

**BIDDER'S STATEMENT AND ACCEPTANCE FORM - OFF-MARKET
TAKEOVER OFFER BY TT INVESTMENTS PTY LIMITED AS TRUSTEE FOR
TT INVESTMENT TRUST FOR 360 CAPITAL GROUP (ASX:TGP)**

Account name: %InvestorFullName%
 %InvestorAccountDesignation%

Dear Fellow 360 Capital Group Securityholder,

We refer to the off-market bid by TT Investments Pty Limited ACN 098 158 028 as trustee for the TT Investment Trust ABN 16 299 769 401 (**Bidder**) under Chapter 6 of the Corporations Act 2001 (*Cth*) (**Corporations Act**) to acquire all of the stapled securities in 360 Capital Group (TGP) consisting of fully paid ordinary shares in 360 Capital Group Limited ACN 113 569 136 and fully paid units in 360 Capital Investment Trust ARSN 104 552 598 (**TGP Securities**) which are not already owned by the Bidder and its associates (the **Offer**).

On 17 September 2025, the Bidder increased its bid and purchased on-market TGP Securities at \$0.31 per TGP Security. **The Offer Price is automatically increased to \$0.31 per TGP Security** and has been declared **BEST AND FINAL** and **WILL NOT BE INCREASED**, in the absence of a competing proposal.

As at the date of this letter, the Bidder and its associates' already have a **Relevant Interest in TGP of 50.50%**, the Bidder has been the largest securityholder in TGP since 2009, has never received a formal proposal to sell their TGP Securities and considers the likelihood of a competing proposal emerging as extremely low.

Subject to the terms of the Offer, TGP securityholders will receive **A\$0.31** cash for each TGP Security held by TGP securityholders as registered at 7:00pm (AEST) on 15 September 2025.

The **Offer is unconditional**, it is capable of being accepted immediately once the Offer opens, which is expected to be on 29 September 2025. The Offer will close 7.00pm (Sydney Time) 30 October 2025, unless extended.

Receive your **cash payment of the Offer Consideration 7 Business Days after the date that you accept the Offer** (where acceptance is under the paper or electronic Acceptance Form), provided you have submitted all necessary transfer documents with your acceptance.

As the Bidder announced on 15 September 2025, if you do not wish to wait to accept the Offer from 29 September 2025, you may sell your TGP Securities to the Bidder via its broker on-market now at \$0.31 per TGP Security on a T+2 basis.

IMPORTANT INFORMATION

In accordance with section 110D of the Corporations Act, the purpose of this communication is to provide instructions as to how you can access the bidder's statement lodged by the Bidder with the Australian Securities and Investments Commission (**ASIC**) on 15 September 2025 in respect of the Offer (**Bidder's Statement**).

The Bidder's Statement is being provided to you pursuant to item 6 of section 633(1) of the Corporations Act and sets out the details of the Offer, including its terms and the benefits you will receive from accepting the Offer.

We urge you to read all of the Bidder's Statement carefully, and then to **ACCEPT** the Offer as soon as possible.

HOW TO ACCESS THE BIDDER'S STATEMENT FROM 29 SEPTEMBER 2025
To view the Bidder's Statement please click here
HOW TO ACCESS YOUR PERSONALISED ACCEPTANCE FORM FROM 29 SEPTEMBER 2025
Click here to view or download your personalised Acceptance Form. Enter your postcode if you are a securityholder with a registered Australian address. If you are an overseas resident select your country from the list provided, do not enter your postcode.

To **ACCEPT** the Offer from 29 September 2025, you should follow the instructions set out in Section 2 of the Bidder's Statement and the accompanying Acceptance Form.

If you have any questions:

- about how to accept the Offer or this communication, please contact Boardroom Pty Limited on [1300 737 760](tel:1300737760) (within Australia) or [+61 2 9290 9600](tel:+61292909600) (outside Australia), Monday to Friday between 8.30am to 5.00pm (Sydney time); or
- about the Offer or the Bidder, please contact the Offer Information Line on 1300 737 760 (within Australia) or [+61 2 9290 9600](tel:+61292909600) (within Australia), Monday to Friday between 8.30am to 5.00pm (Sydney Time); or
- should you wish to contact the Bidder directly, please email 360offer@ttinvestments.com.au.

Yours sincerely,

Tony Pitt
Director
TT Investments Pty Limited
as trustee for the TT Investment Trust

Please do not reply directly to this email.

This correspondence is confidential and must not be copied, altered, forwarded or distributed in any way to any other person.

22 September 2025

All Registry communications to:
C/- Boardroom Pty Limited
360 Takeover Offer
GPO BOX 3993
SYDNEY NSW 2000
Australia
Telephone
(within Australia) 1300 737 760
(outside Australia) +61 2 9290 9600
Email: corporateactions@boardroomlimited.com.au

Offer Information Line
(within Australia) 1300 737 760
(outside Australia) +61 2 9290 9600

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BIDDER'S STATEMENT AND ACCEPTANCE FORM – OFF-MARKET TAKEOVER OFFER BY TT INVESTMENTS PTY LIMITED AS TRUSTEE FOR THE TT INVESTMENT TRUST

We refer to the off-market bid by TT Investments Pty Limited ACN 098 158 028 as trustee for the TT Investment Trust ABN 16 299 769 401 (**Bidder**) under Chapter 6 of the *Corporations Act 2001 (Cth)* (**Corporations Act**) to acquire all of the stapled securities in 360 Capital Group (**TGP**) consisting of fully paid ordinary shares in 360 Capital Group Limited ACN 113 569 136 and fully paid units in 360 Capital Investment Trust ARSN 104 552 598 (**TGP Securities**) which are not already owned by the Bidder and its associates (the **Offer**).

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IMPORTANT INFORMATION

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HOW TO ACCESS THE BIDDER'S STATEMENT AND ACCEPT THE OFFER FROM 29 SEPTEMBER 2025	
<p style="text-align: center;">Online</p> <p>The Bidder's Statement and Acceptance Form can be accessed via the Boardroom investor portal:</p> <p>https://www.investorserve.com.au</p>	<p style="text-align: center;">Paper</p> <p>You may request a physical copy of the Bidder's Statement be posted to you by contacting Boardroom Pty Limited, the Bidder's share registry in respect of the Offer on:</p> <p>(within Australia) 1300 737 760 (outside Australia) +61 2 9290 9600</p>
<p style="text-align: center;">ACCEPTANCE FORM</p> <p>Accompanying the Bidder's Statement is your Acceptance Form which contains the registered name of your TGP Securityholding and your Securityholder Reference Number / Holder Identification Number.</p>	

To **ACCEPT** the Offer from 29 September 2025, you should follow the instructions set out in Section 2 of the Bidder's Statement and the accompanying Acceptance Form.

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Tony Pitt
Director
TT Investments Pty Limited
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