

23 September 2025

Market Announcements Office  
ASX Limited  
Exchange Centre, 20 Bridge Street  
Sydney NSW 2000

**Notice under section 708AA(2)(f) of the Corporations Act 2001 (Cth) as modified by ASIC Corporations (Non-Traditional Rights Issues) Instrument 2016/84**

This notice is given by Amplitude Energy Limited (ABN 93 096 170 295) (ASX: AEL) (**Amplitude Energy**) under section 708AA(2)(f) of the *Corporations Act 2001 (Cth)* (**Corporations Act**) as modified by ASIC Corporations (Non-Traditional Rights Issues) Instrument 2016/84 (**ASIC Instrument**).

Amplitude Energy has today announced a fully underwritten accelerated non-renounceable pro-rata entitlement offer (**Entitlement Offer**) of 1 fully paid ordinary share in Amplitude Energy (**New Share**) for every 6.35 fully paid ordinary shares in Amplitude Energy held as at 7pm (Sydney time) on 25 September 2025 by shareholders with a registered address in Australia and New Zealand, and institutional shareholders in certain other jurisdictions in which Amplitude Energy decides to extend the institutional component of the Entitlement Offer.

In addition to the Entitlement Offer, Amplitude Energy will separately conduct a placement to institutional and sophisticated investors (**Placement**).

Amplitude Energy advises that:

- (a) the New Shares will be offered without disclosure to investors under Part 6D.2 of the Corporations Act;
- (b) this notice is being given under section 708AA(2)(f) of the Corporations Act as modified by the ASIC Instrument;
- (c) as at the date of this notice, Amplitude Energy has complied with:
  - i. the provisions of Chapter 2M of the Corporations Act as they apply to Amplitude Energy; and
  - ii. sections 674 and 674A of the Corporations Act; and
- (d) as at the date of this notice, there is no 'excluded information' of the type referred to in sections 708AA(8) and 708AA(9) of the Corporations Act which is required to be disclosed by Amplitude Energy under section 708AA(7)(e) of the Corporations Act; and
- (e) the potential effect of the issue of New Shares on control of Amplitude Energy and the consequences of that effect will depend on a number of factors, including investor demand and the extent to which eligible shareholders take up their entitlements under the Entitlement Offer. However, having regard to:
  - i. the composition of Amplitude Energy's share register, including the fact that (based on substantial holding notices that have been lodged on or prior to the date of this notice) no Amplitude Energy shareholder currently has voting power exceeding 9.0% in Amplitude Energy;
  - ii. the terms of the Entitlement Offer;
  - iii. the Placement to be conducted in conjunction with the institutional component of the Entitlement Offer;
  - iv. the underwriting arrangements in place for the Entitlement Offer and the Placement; and
  - v. the nature of the Underwriters,

Amplitude Energy does not believe that any person will increase their percentage shareholding in Amplitude Energy pursuant to the Entitlement Offer in a way which will have any material impact on the control of Amplitude Energy.



Your sincerely  
Nicole Ortigosa  
Company Secretary and General Counsel  
Amplitude Energy Limited

For more information, please contact our team for investors and media.

**Investors and media:**

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Approved and authorised by Jane Norman, Managing Director & CEO, Amplitude Energy Limited.

**Amplitude Energy Limited (ASX: AEL)** is an Australian gas production company focused on supplying the Southeast domestic gas market. The company owns and operates offshore gas fields in Commonwealth waters and onshore processing plants in the Otway and Gippsland Basins, close to Australia's largest gas demand centres, as well as non-operated oil production in the Cooper Basin. Amplitude Energy has a portfolio of long-term customer gas supply contracts, while retaining exposure to tight Australian East Coast spot gas markets. The company also holds an extensive portfolio of exploration and development prospects in the Otway and Gippsland Basins, including undeveloped discovered resources such as the Annie and Manta gas fields, in close proximity to its existing infrastructure.